

PRIMMA

Powered by: **ULWIMO**
Ultimate Wireless MObility

**ECOSYSTEM
SERVICES**

Accelerating Innovation in Logistics Together

**March 19, 2026
Koen Mioulet,
Mark Beermann
& Anke Kuipers**

**Private networks Initiative for
Major Logistic Hubs Market Alignment**

Building the Connectivity Digital Infrastructure for Future Proof Critical Operations

📅 MARCH 19

📍 Dordrecht, Netherlands

🕒 10:00 – 18:00

Organised by:

PRIMMA



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Digitalzh

duurzaam
heids
fabriek

Do IoT
Fieldlab

PRIMMA



CONFIDENTIAL

Live demonstrations

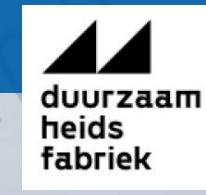


PUBLIXR

SOPLY



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KROHNE

▶ measure the facts

measure the facts

technology driven by KROHNE



KROHNE Group

Introduction

KROHNE Group

A leading international supplier of process measuring technology

- Founded 1921 in Duisburg, Germany
- 100% family-owned
- 2025 turnover: ~800 Mio. EUR (incl. joint ventures)
- > 4.100 employees
- > 400 employees in R&D
- 17 production and engineering companies in 12 countries
- Local presence in over 100 countries



Industries and Industry Divisions Overview



Chemical



Oil and Gas



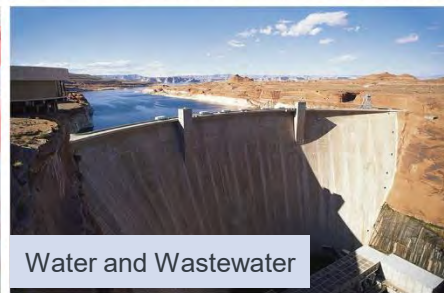
Power generation



Marine



Food and Beverage



Water and Wastewater



Metal and Mining



Nuclear



Life Sciences



Pulp and Paper

Products

Flow measurement

- Complete product portfolio spanning over various measurement principles and applications
- For liquids, gases, steam
- Process safety and process optimisation, e.g. through build-in diagnostic functions
- Industry-specific solutions and services for the entire product life cycle



Products

Pressure measurement

- Complete portfolio of transmitters, primary elements and accessories for pressure measurement
- Process instruments for pressure and differential pressure in a broad spectrum of applications with liquids, gases and steam
- Ceramic and metallic measuring cells, modular converter
- Full coverage of all materials and process connections
- Reliable, safe and cost-effective measuring points



Products

Temperature measurement

- Wide range of assemblies, sensors, transmitters and accessories for temperature measurement
- Broad variety of devices, configurations, materials and connections
- Standard, industry-specific and tailor-made designs for solids, liquids and gases
- For applications with high or cryogenic temperatures, high pressures and flow rates, confined space and moving surfaces
- Diagnostic functions for high process safety:
 - monitoring of isolation resistance
 - sensor drift
 - sensor breakage and short circuit
- Thermowells for aggressive media, high pressures and high flow rates



Solutions

Flow metering Solutions

- Metering skids, control systems, analyser solutions
- Engineered flow solutions for process and custody transfer applications
- From metering systems to redundant sampling and prover solutions
- Dedicated solutions for wet gas and multiphase measurement



Solutions

Monitoring Solutions

- Process monitoring, analysis, validation and supervisory
- From stand-alone software installations to turn-key solutions including instrumentation
- Monitoring of critical processes on plants, pipelines and ships
- Visualisation, supervisory and reporting



Solutions

Wireless & remote metering Solutions

- Remote data transmission for special applications
- Direct access to remote measuring points
- Wireless communication of measuring signals and data
- For all distances and network sizes



Services

Overview

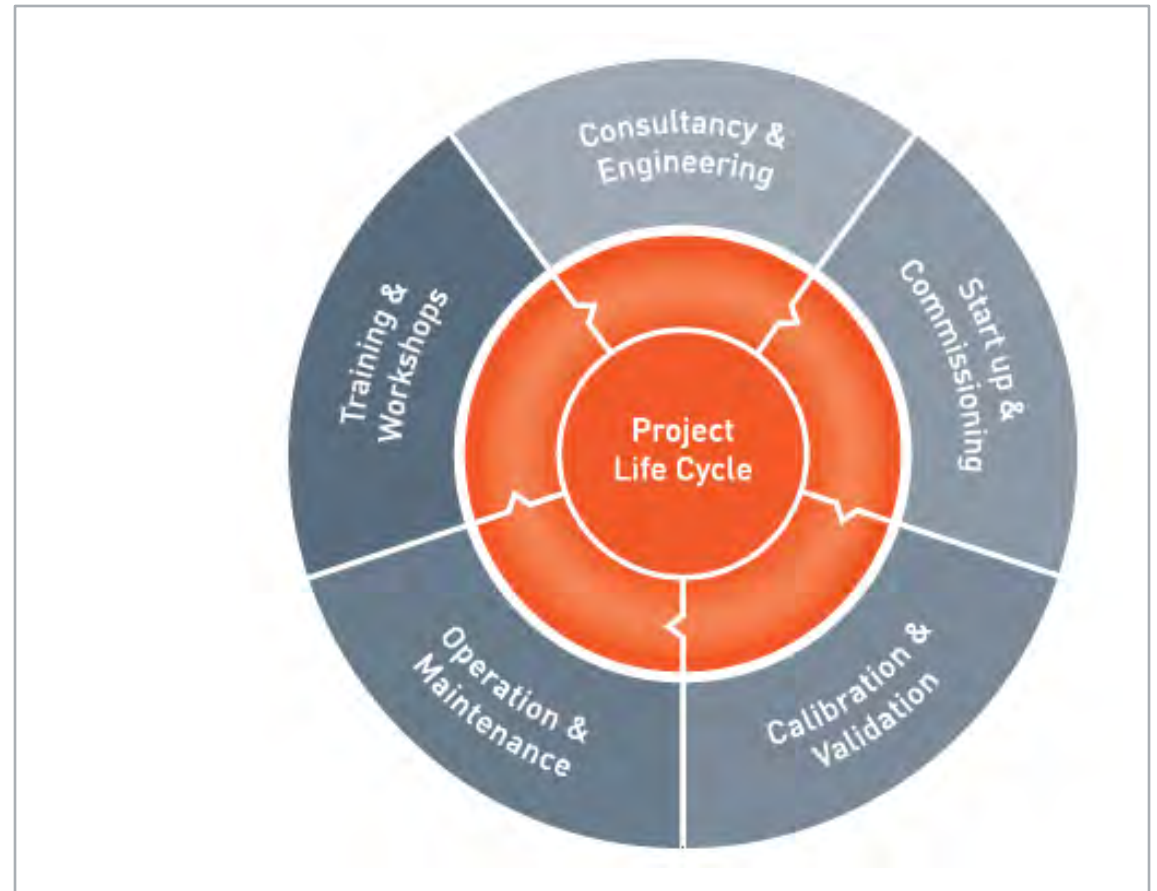
Consultancy and engineering: Pre-sales support starting at the planning phase through to final quotations and technical details

Start up and commissioning: Commissioning services including 24h telephone hotline as part of a Service Level Agreement

Calibration and validation: Periodic inspection, validation, recalibration and revamp service, including environmental and metrological certification

Operation and maintenance: Scheduled maintenance, emergency response, remote support and spare parts management

Training and workshops: Starting from online training courses through to tailor-made in-house trainings

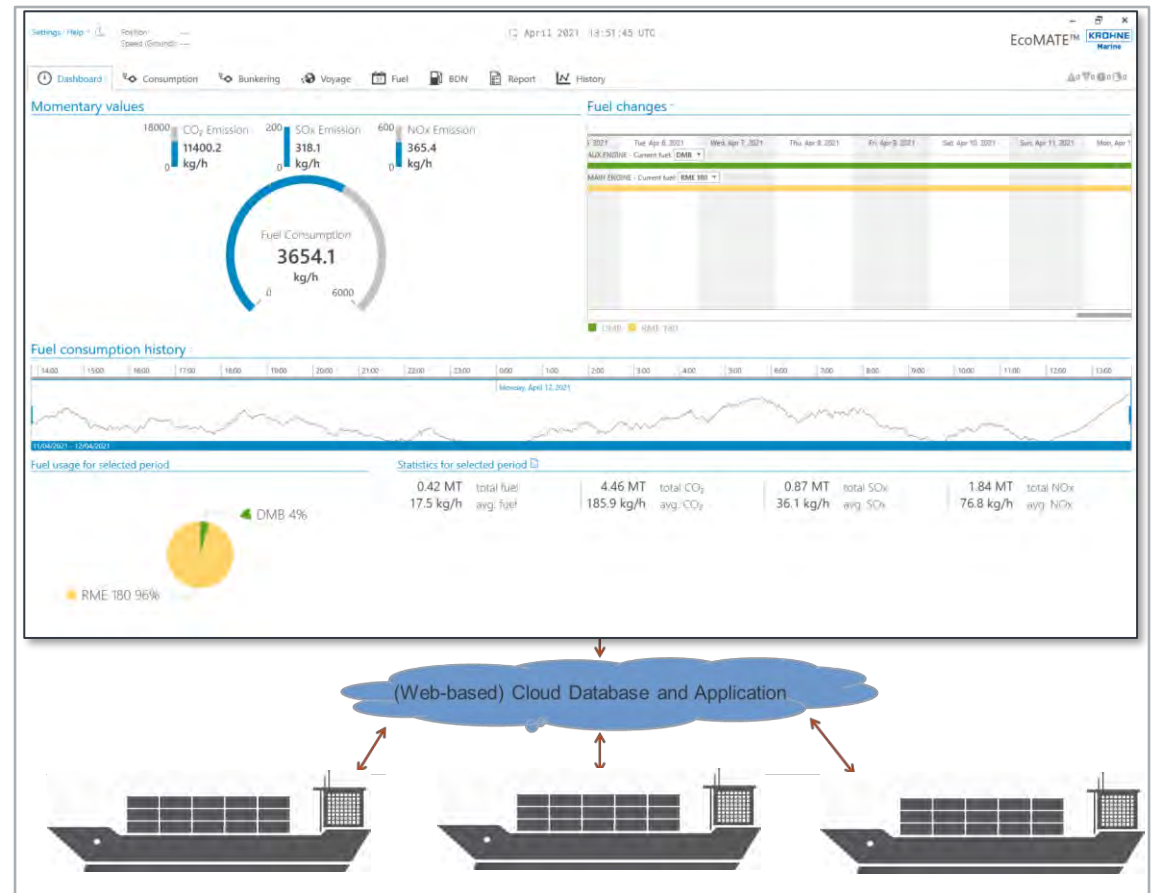


KROHNE Group

Pioneering Digitalisation: Cloud-based remote monitoring and reporting

EcoMATE

- Fuel consumption and emission monitoring system for ships
- Carbon emission monitoring, calculation and reporting: vessel-based annual reports with automated emission calculation (e.g. CO₂)
- Cloud-based visualization of data from different vessels in a web interface for the operator
- Basic measurement: Coriolis flowmeters for measuring the fuel quantities in engine supply and return lines



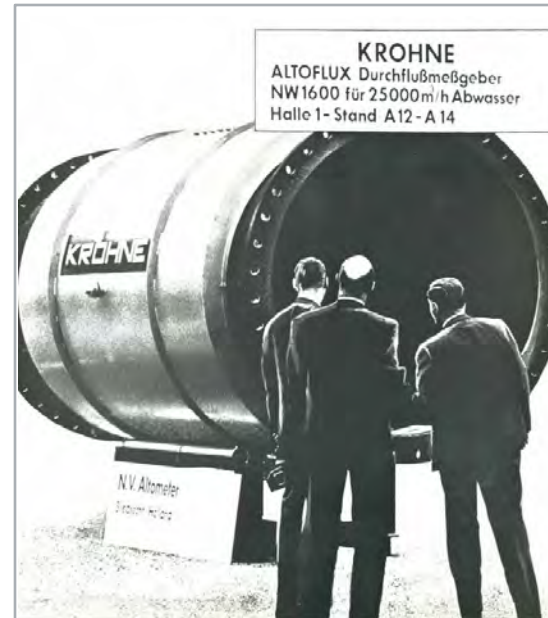
KROHNE Group

Technology pioneer

New paths are created by walking them. KROHNE has always been a pioneer.

- **Technology:** many times, we have pioneered the industrial implementation of technologies that became standards in the process industries, for example electromagnetic flow measurement or FMCW radar level measurement
- **Internationalisation:** pioneering also means courage and foresight when entering new markets: in 1987, we were the second German company to found a joint venture company in Shanghai, China

Many pioneering steps followed, and today we are a leading supplier of state-of-the-art technologies for process instrumentation, with local contacts in over 100 countries worldwide.



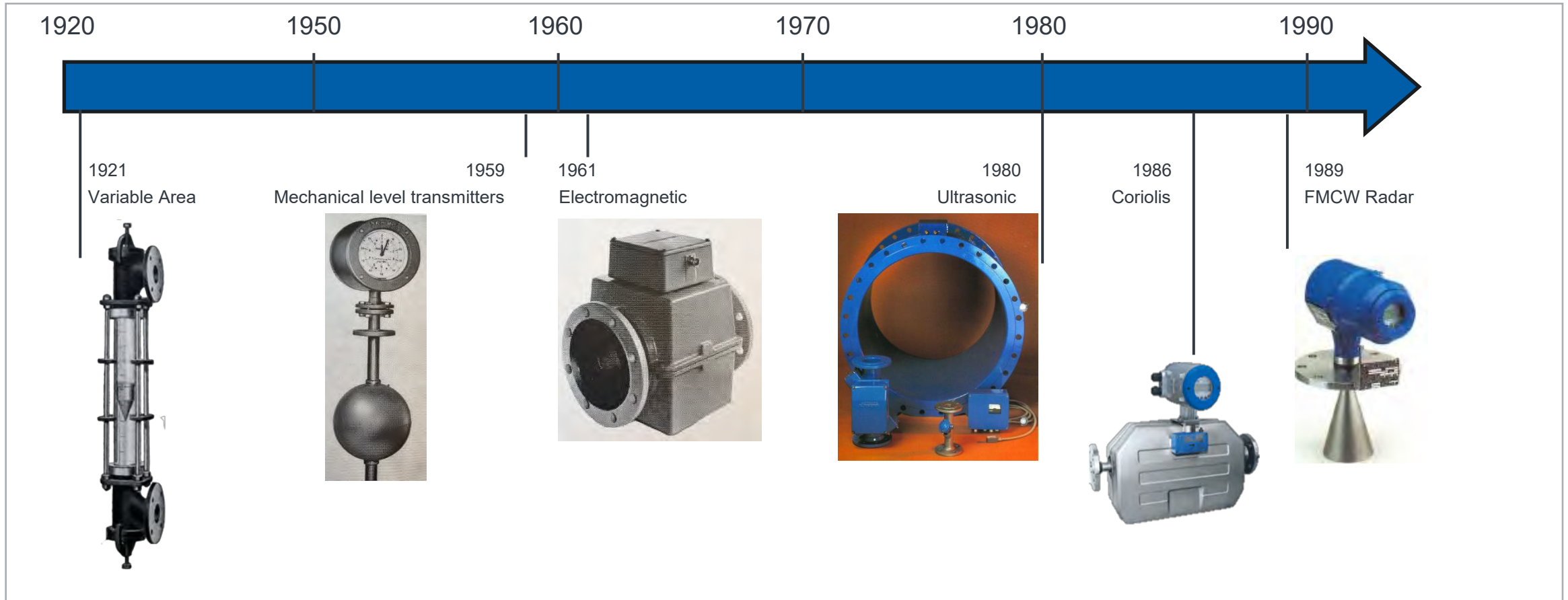
ACHEMA 1964: KROHNE presents the worlds largest EMF



2019: SAMSON and KROHNE introduce FOCUS-1, the first smart meter valve for flow, pressure and process control

KROHNE Group

Pioneering Technology: early industrialisation of technologies



KROHNE Group

Pioneering Internationalisation: Contacts Europe



KROHNE Group

Pioneering Internationalisation: Contacts worldwide



KROHNE Group

Pioneering Internationalisation: Production and engineering sites (1)



KROHNE Messtechnik GmbH
Duisburg, Germany



KROHNE Pressure Solutions GmbH
Minden, Germany



KROHNE Altometer
Dordrecht, The Netherlands



KROHNE Solutions
Breda, The Netherlands



KROHNE Ltd.
Wellingborough, UK



KROHNE S.A.S.
Romans-sur-Isère, France



KROHNE INOR Process AB
Malmö, Sweden



KROHNE Marine
Brevik, Norway



FOCUS ON
Dordrecht, The Netherlands

KROHNE Group

Pioneering Internationalisation: Production and engineering sites (2)



KROHNE Italy
Milan, Italy



KROHNE Inc.
Beverly, MA, USA



KROHNE Conaut
Embu, Brazil



CRK
Chengde, China



KMTS
Shanghai, China



SGAIC
Shanghai, China



KROHNE Marshall Ltd.
Pune, India



KROHNE Oil & Gas Malaysia
Selangor, Malaysia

KROHNE

▶ measure the facts

measure the facts

technology driven by KROHNE

▶ Thank you for your attention!



KROHNE

▶ measure the facts

measure the facts

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Rutger Tromp
Jankees Hogendoorn

2016-03-19



Flow Metering in the Age of IIoT and Intelligent Systems
Everything Digital, Everything Connected, Everything Out of Control?

Why to go Digital?

1. Understanding the Digital Revolution

What technology is needed?

2. Understanding Digital Twins
3. Digital Products and Services

How to apply this technology?





4. Digital Infrastructure
5. Digital Threads

How to roll out this technology?

6. Closing discussion

Understanding the Digital Revolution

Techno-social change in the 21st century

Social Change	Climate Change & Resource Scarcity	Rise in Technology and Digitalization	Rapid Urbanization
			
<p><i>Continuously growing world population. Aging demographic structure in many regions.</i></p> <p>Increased demand for raw materials (ores, chemicals), water, F&B. Dwindling expert knowledge is compensated by intelligent measurement technology</p>	<p><i>Change from oil to clean energy- More efficient use of resources, including water</i></p> <p>More accurate measurement technology enables greater automation and energy efficiency in production. Energy transition with gas, nuclear, solar, H2, carbon capturing & storage (CCS)</p>	<p><i>Autonomous, self-regulating and intelligent systems in all areas of life.</i></p> <p>Increasing demand for intelligent sensor technology as a source of (measurement) data Networking of systems and data via IoT</p>	<p><i>Worldwide migration to cities. Growth of Megacities, especially in Africa and Asia.</i></p> <p>Smart cities with investments in modern infrastructure Healthcare, transportation, building automation, water & wastewater, F&B offer best opportunities</p>

Understanding the Digital Revolution

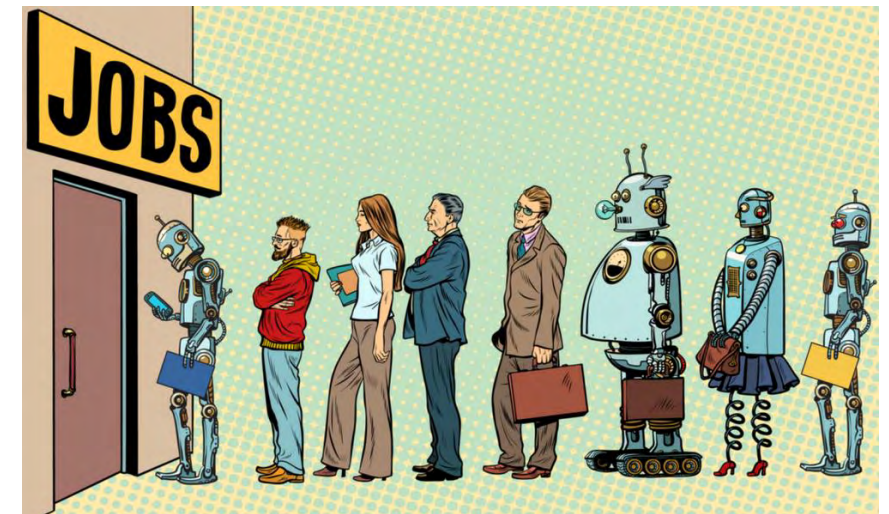
Techno-social change in the 21st century



Digital native



Digital first



Human vs Machine

Understanding the Digital Revolution

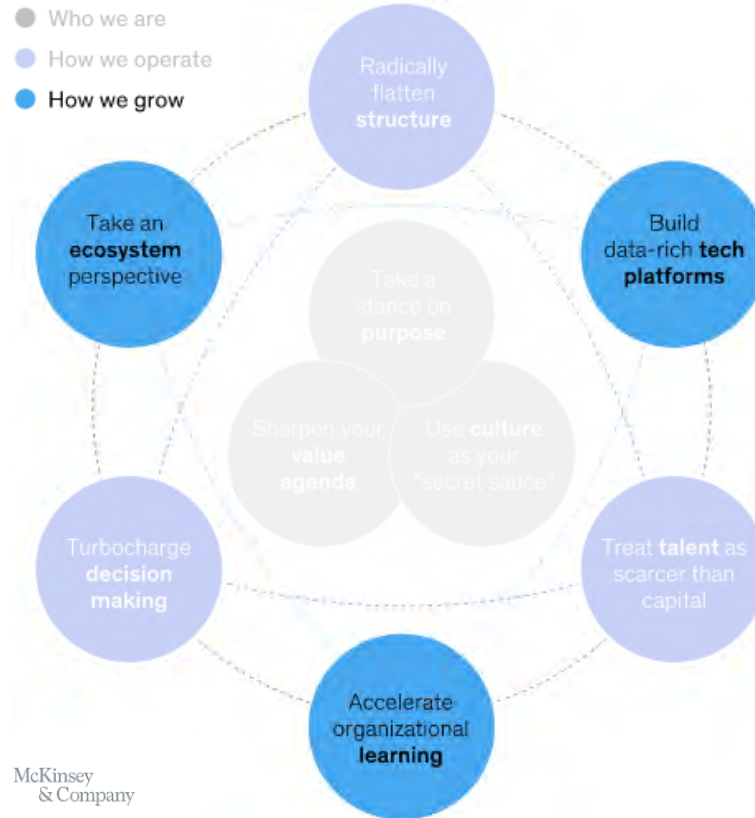
A story with three sides: business, organizational, and technological contexts

Digital-powered business cases



¹Maintenance, repair, and operations.

Digital-powered organizations



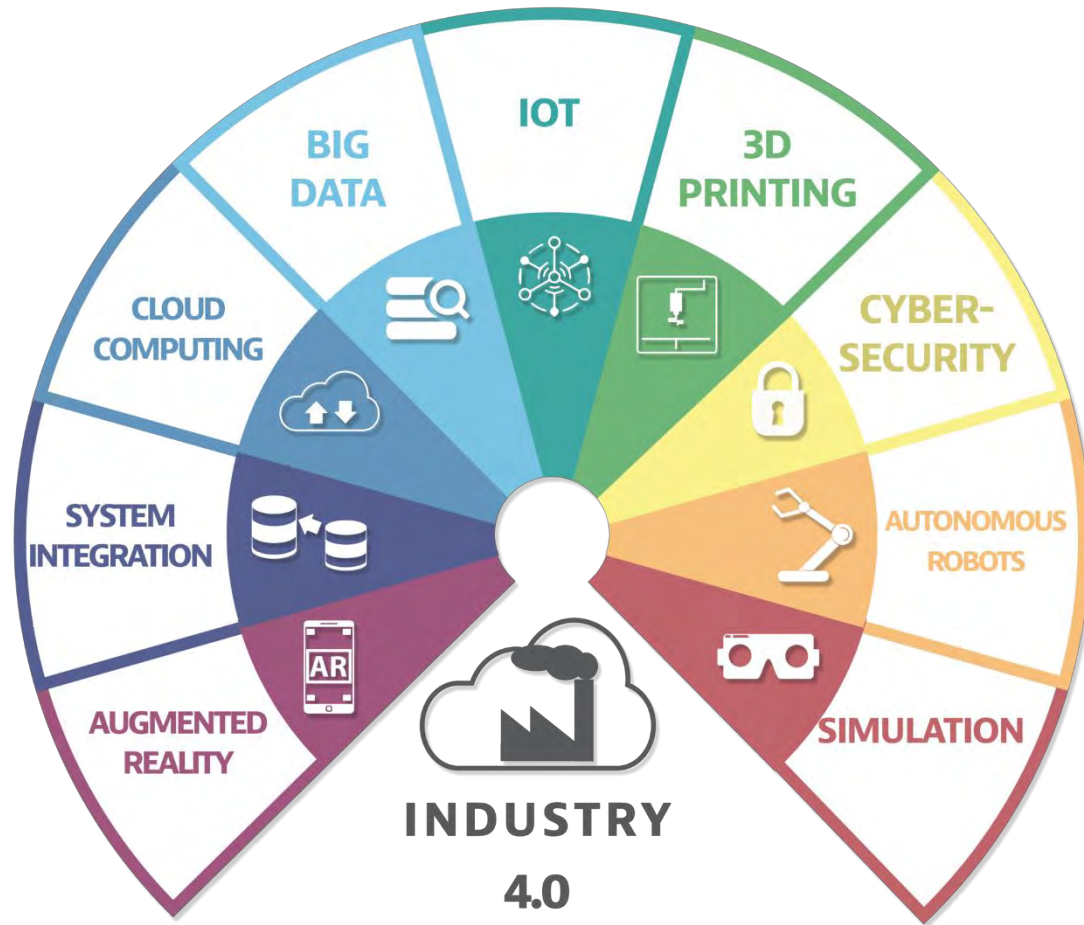
Digital-powered modeling tools



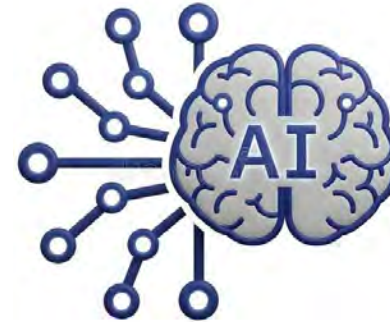
Digital Twin Modeling (2000s)

Understanding the Digital Revolution

Enter Industry 4.0 and beyond



+ Cognitive systems



+ Digital Twins



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How to roll out this technology?

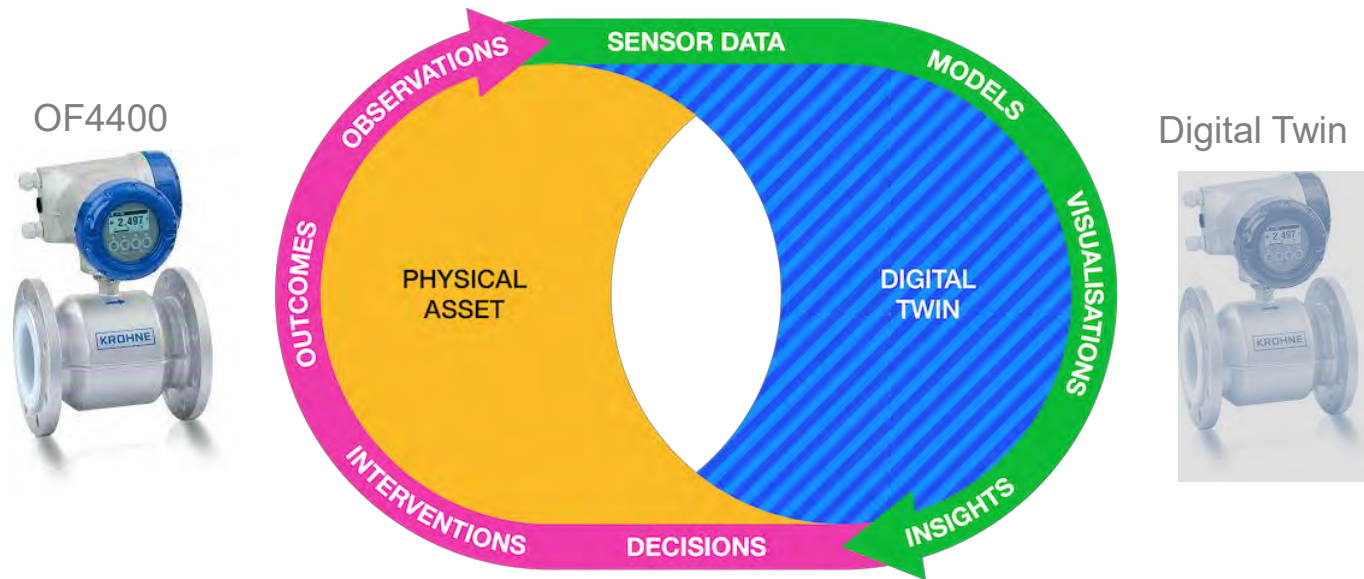
6. Closing discussion

Understanding Digital Twins

A 'nuts and bolts' introduction

Philosophy: Integrate the physical and the digital into a cyber-physical world with unique new possibilities.

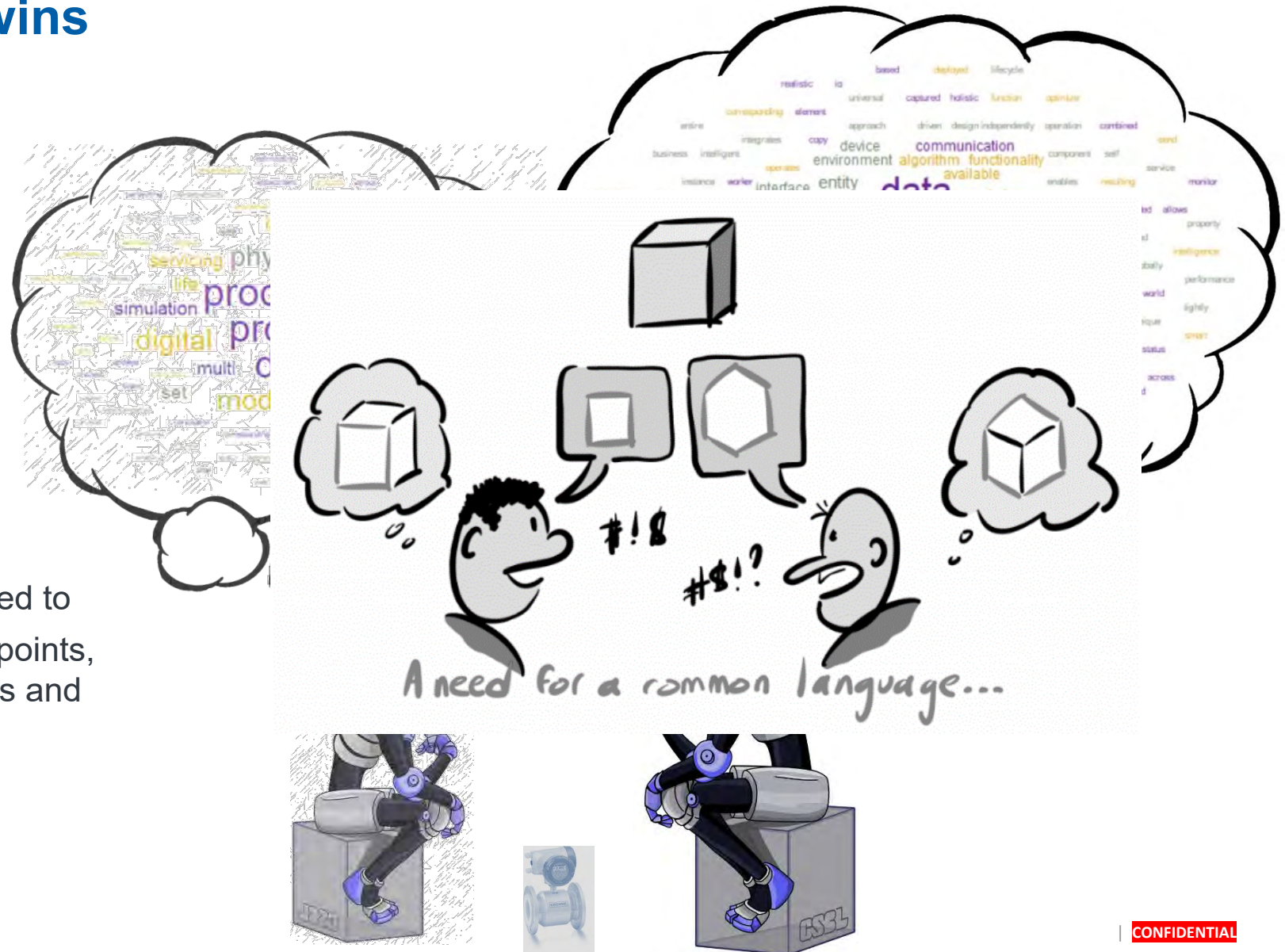
Method: Integrate data with modelling and simulation.



Understanding Digital Twins

The viewpoint problem

- Immanuel Kant: “We see things not as they are but as we are.”
- We see digital twins not as what they are, but as what they can do for us, from our unique viewpoint.
- To get anywhere collaborating, we need to
 - be aware of these (conflicting) viewpoints,
 - communicate using shared concepts and terminology.



Understanding Digital Twins









The viewpoint problem

- Unfortunately, having shared terminology isn't that simple...
- Even something as fundamental as the definition of a 'digital twin' is plagued by the viewpoint problem.

**HELLO GOOGLE, WHAT IS THE
DEFINITION OF A DIGITAL TWIN?**

KROHNE

Interesting question, here's what I could find:

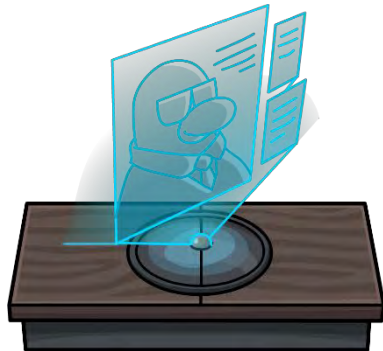
-  Wikipedia says ...,
 -  IBM says ...,
 -  McKinsey & Company says ...,
 -  Amazon Web Services says ...,
 -  Mathworks says ...,
 -  Siemens says ...,
 -  TNO says ...,
 -  Fraunhofer-Gesellschaft says ...,
- and hundreds more options.

Google

Understanding Digital Twins

The definition problem

- **Workaround:** a 'soft' definition for digital twins based on what, why and how...



What

A virtual representation of real-world entities and processes, synchronized at a specified frequency and fidelity.



Why

Use real-time and historical data to represent the past and present, and to simulate predicted futures.

Application dependent



How

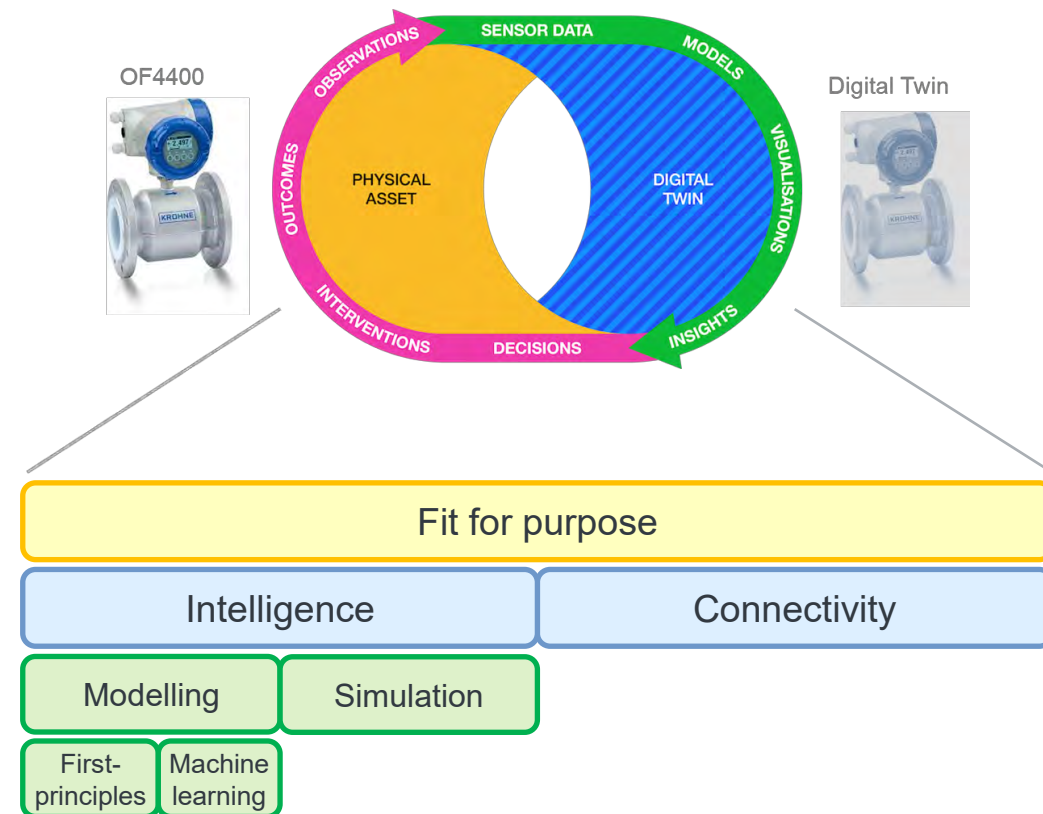
Motivated by outcomes, tailored to use cases, guided by domain knowledge, and implemented in IT/OT systems.

Universal

Understanding Digital Twins

The definition problem

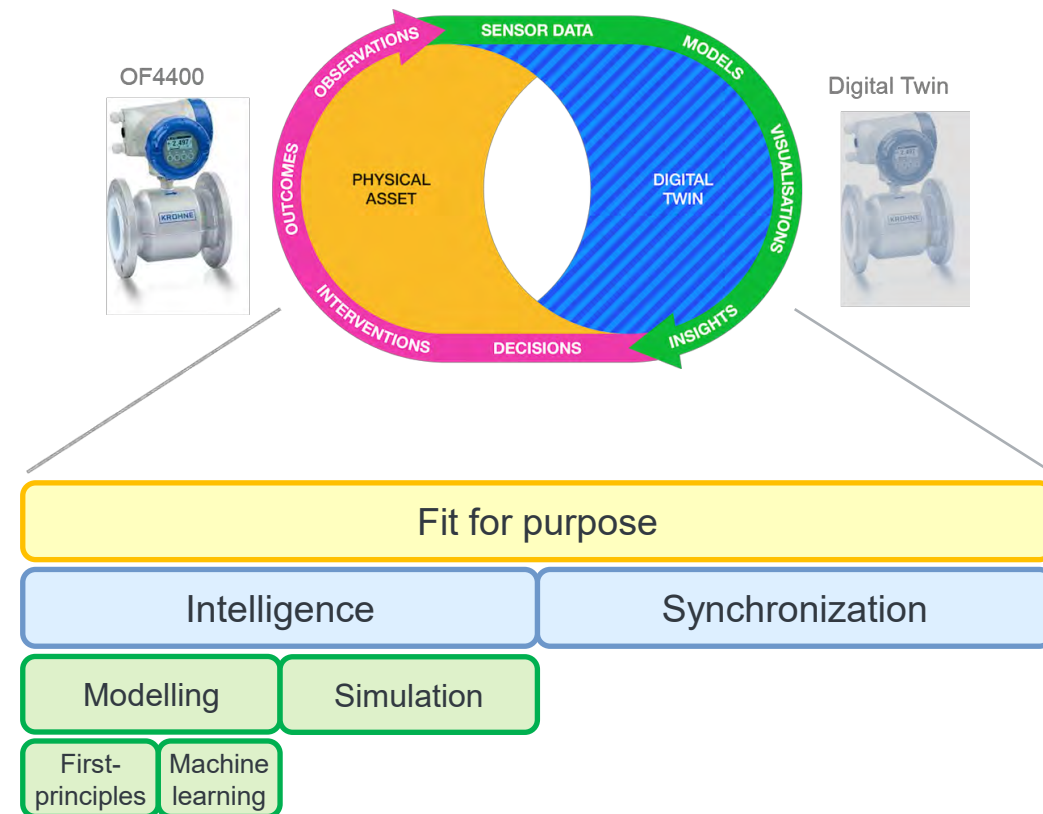
- **Consequence:** Digital twin models always...
 - are fit for purpose, as the use case defines the form and the capabilities of the model.
 - involve synchronization with the entities and processes it mirrors (via IT/OT systems).
 - combine data, modelling and simulation.



Understanding Digital Twins

The definition problem

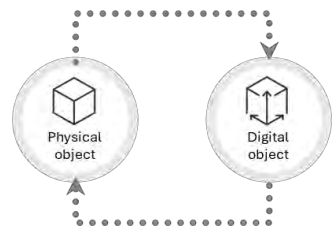
- **Consequence:** Digital twin models always...
 - are fit for purpose, as the use case defines the form and the capabilities of the model.
 - involve synchronization with the entities and processes it mirrors (via IT/OT systems).
 - combine data, modelling and simulation.
- How to classify a model that is missing one of these components?
- Kritzinger (2018) says:
 - “We can classify models on the degree at which automated synchronization exists between the model and the physical object.”



Understanding Digital Twins

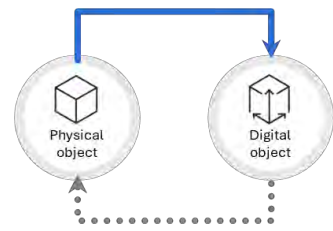
The classification problem

No automated synchronization



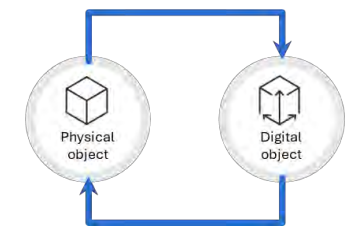
Digital Model
(i.e., static digital copy)

One-way automated synchronization from physical object to model

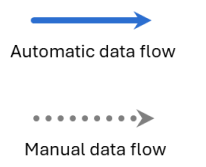


Digital Shadow
(i.e., real-time digital copy)

Two-way automated synchronization



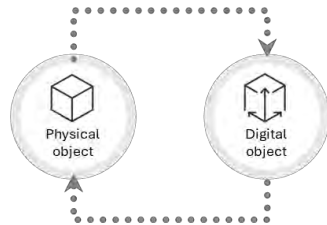
Digital Twin
(i.e., cyber-physical system)



Understanding Digital Twins

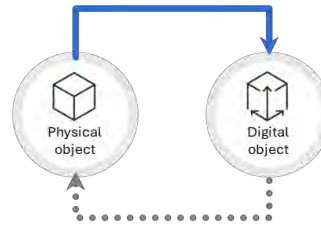
The classification problem

No automated synchronization



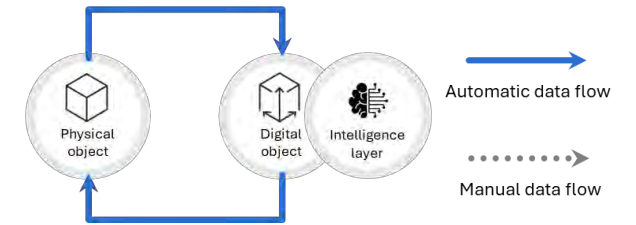
Digital Model
(i.e., static digital copy)

One-way automated synchronization from physical object to model



Digital Shadow
(i.e., real-time digital copy)

Two-way automated synchronization



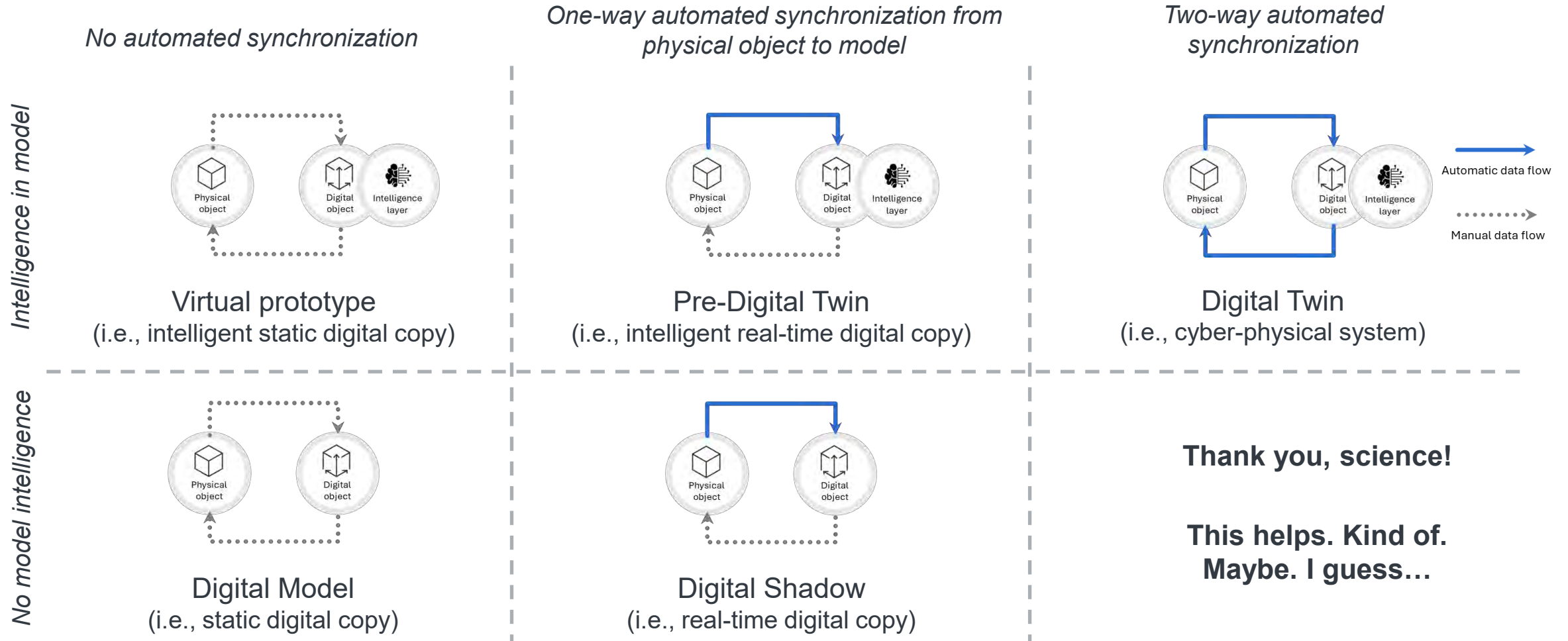
Digital Twin
(i.e., cyber-physical system)

Barbieri (2021) says:

- “We should additionally classify models on the level of intelligence present in the model.”

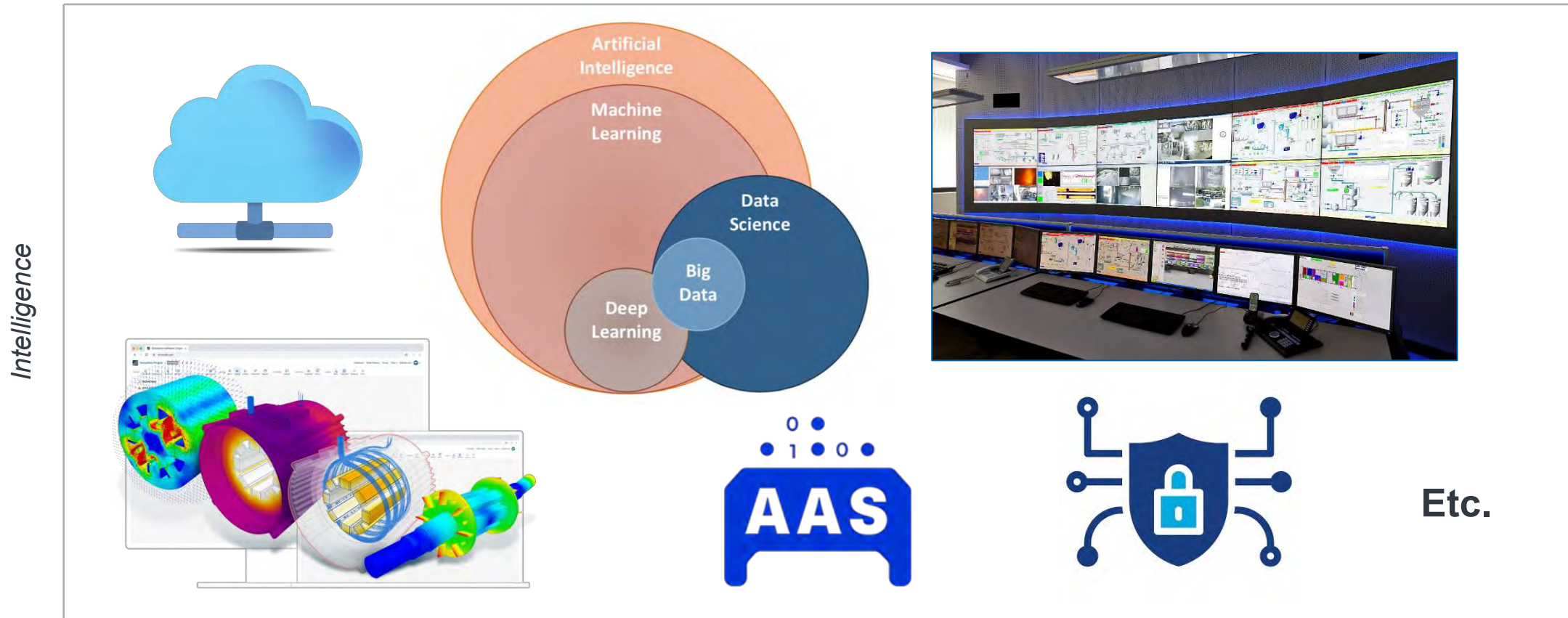
Understanding Digital Twins

The classification problem



Understanding Digital Twins

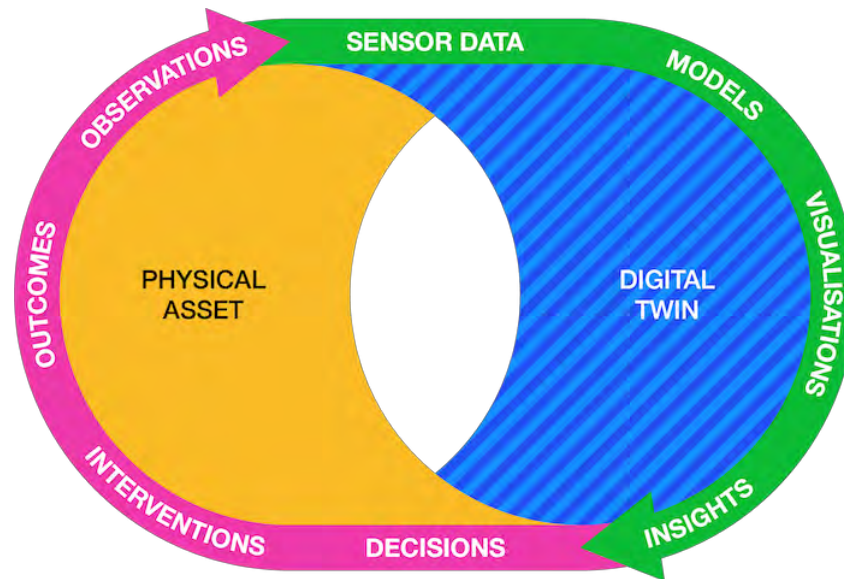
The technology landscape complexity problem



Understanding Digital Twins

The residency problem

Physical asset
↓
We exactly know where this lives!



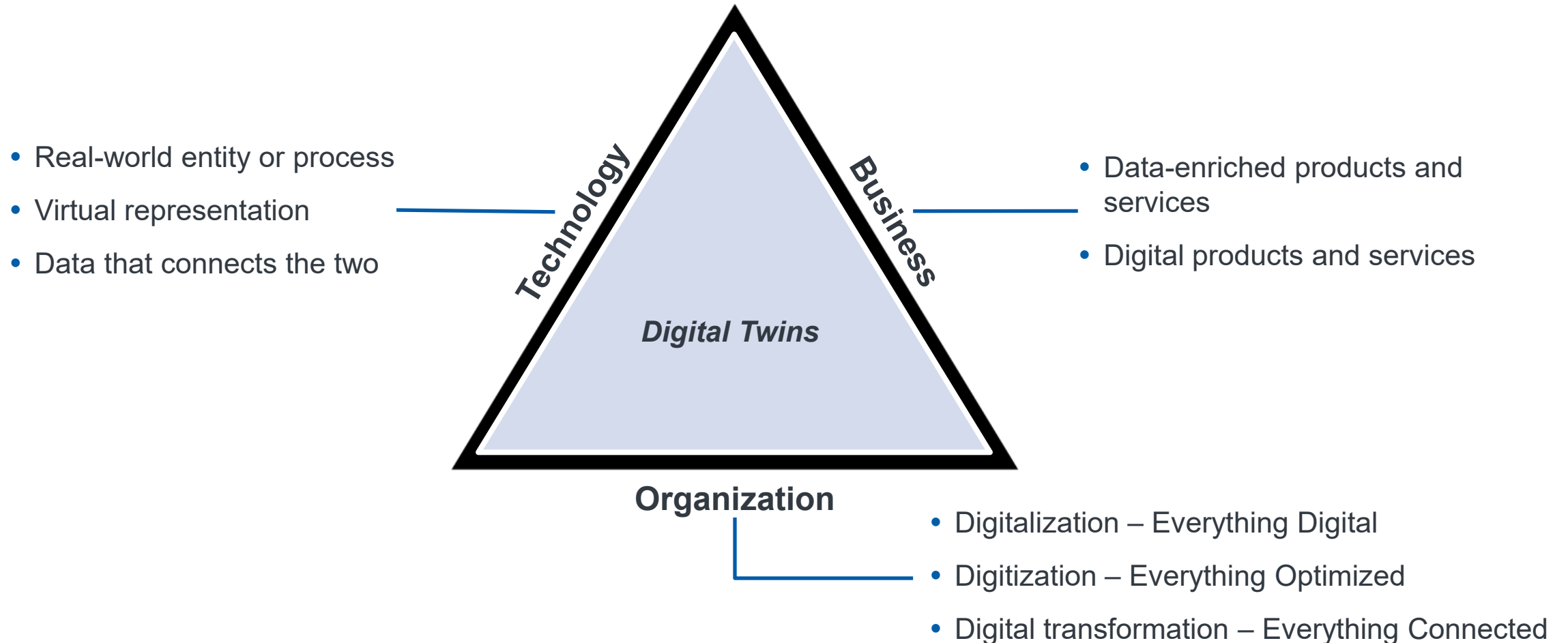
Digital Twin



Digital asset
↓
Can we know exactly where this lives?

Understanding Digital Twins

A story with three sides: business, organizational, and technological contexts



Why to go Digital?

1. Understanding the Digital Revolution

What technology is needed?

2. Understanding Digital Twins
- 3. Digital Products and Services**

How to apply this technology?

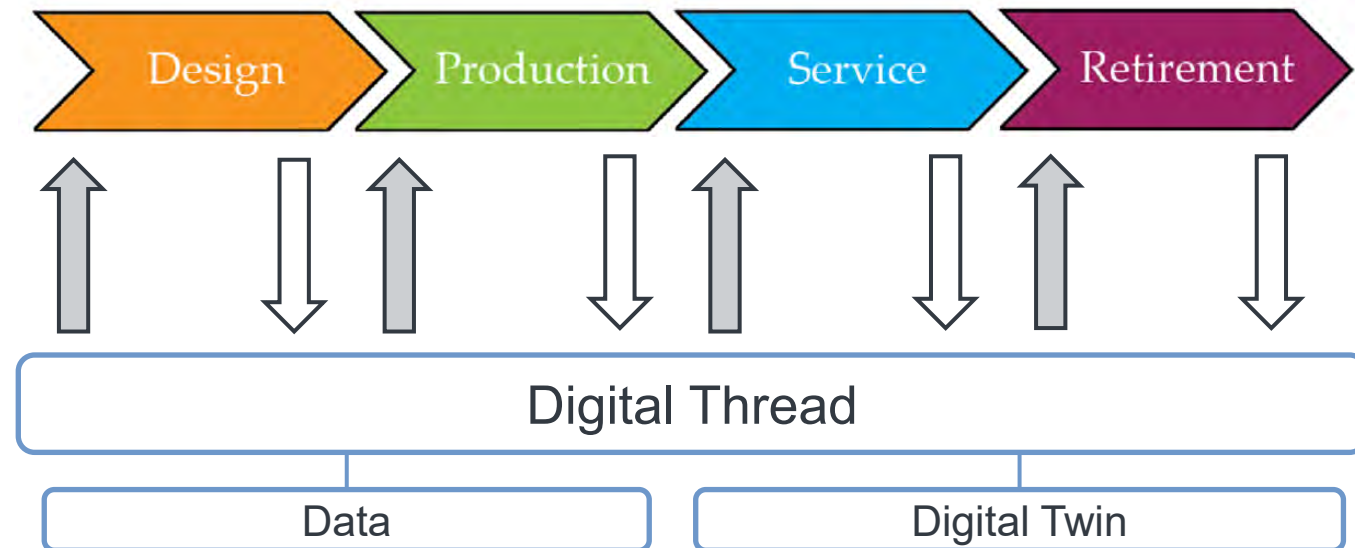
4. Digital Infrastructure
5. Digital Threads

How to roll out this technology?

6. Closing discussion

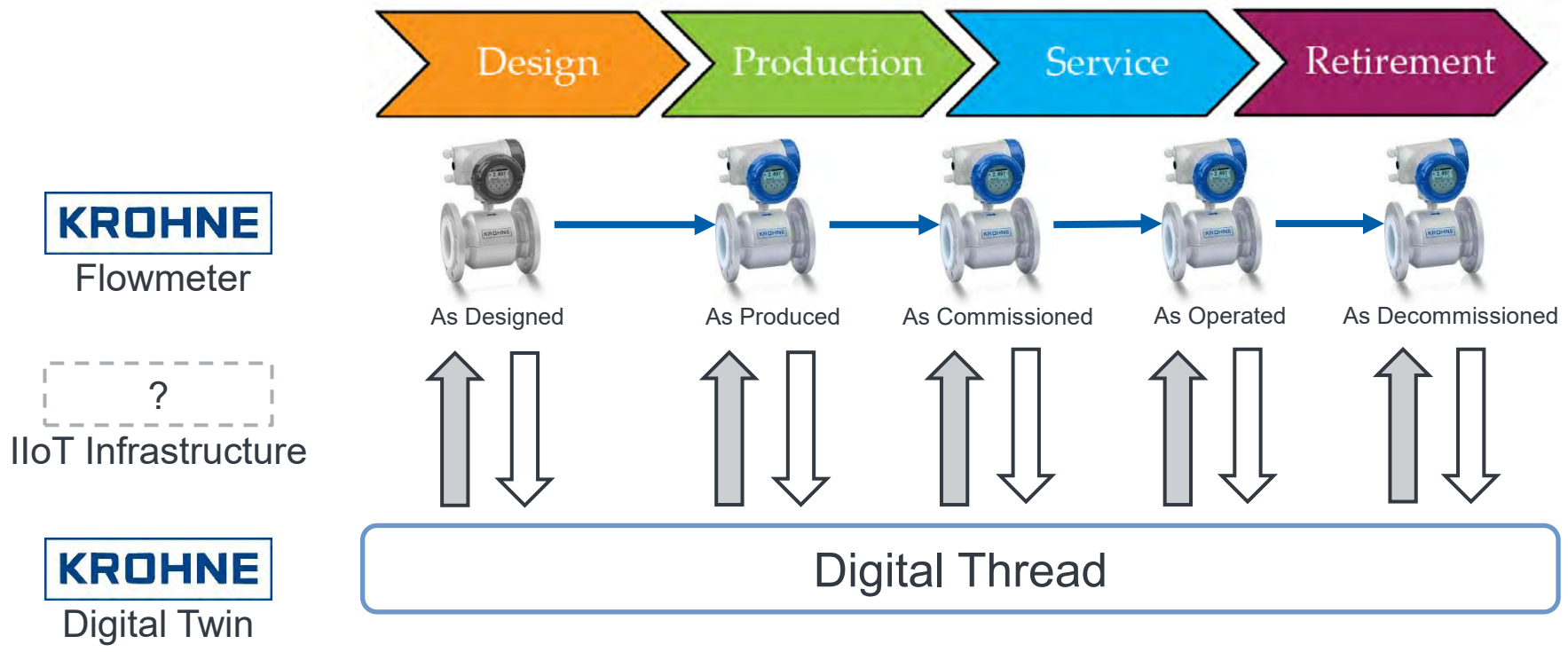
Future Products and Services

Digital Twin-enhanced Products and Services



Future Products and Services

Digital Twin-based Product Lifecycle Management



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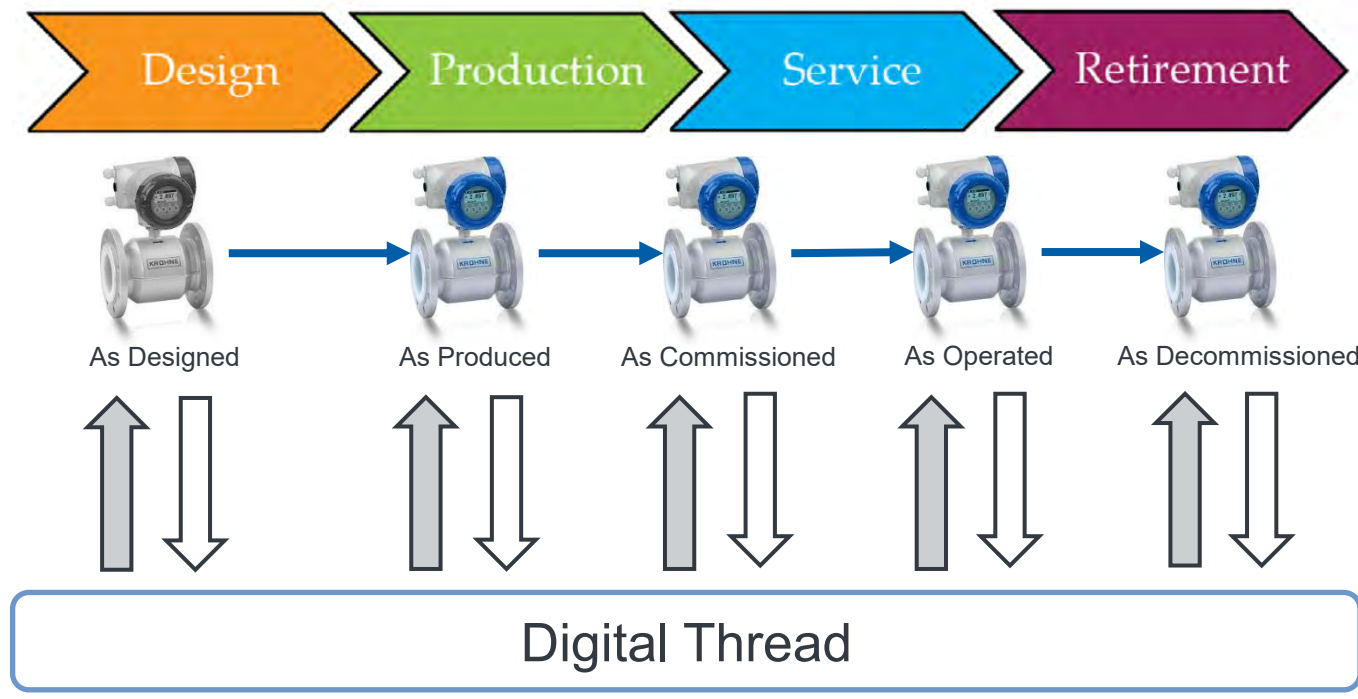
6. Closing discussion

Digital Infrastructure

- IIoT Infrastructure contains many features and components.
- IIoT Infrastructure is a hot topic
 - Rapid technology developments
 - Streamlining industrial standards
 - Emerging (EU) regulations
 - Digital Product Passport
 - Cyber Resilience Act (CRA)
- Adoption in industry poses quite some challenges
 - Onsite connectivity limitations
 - Legacy system integration
 - Vendor interoperability
 - Workforce skill gap (e.g., mixing of IT and OT knowhow)
 - Safety-critical control system operation (e.g., dual data secured paths via gateways)
 - Scalability from pilot to entire plant
 - Etc.



Digital Infrastructure



KROHNE
Flowmeter

KROHNE
IloT Infrastructure

KROHNE
Digital Twin

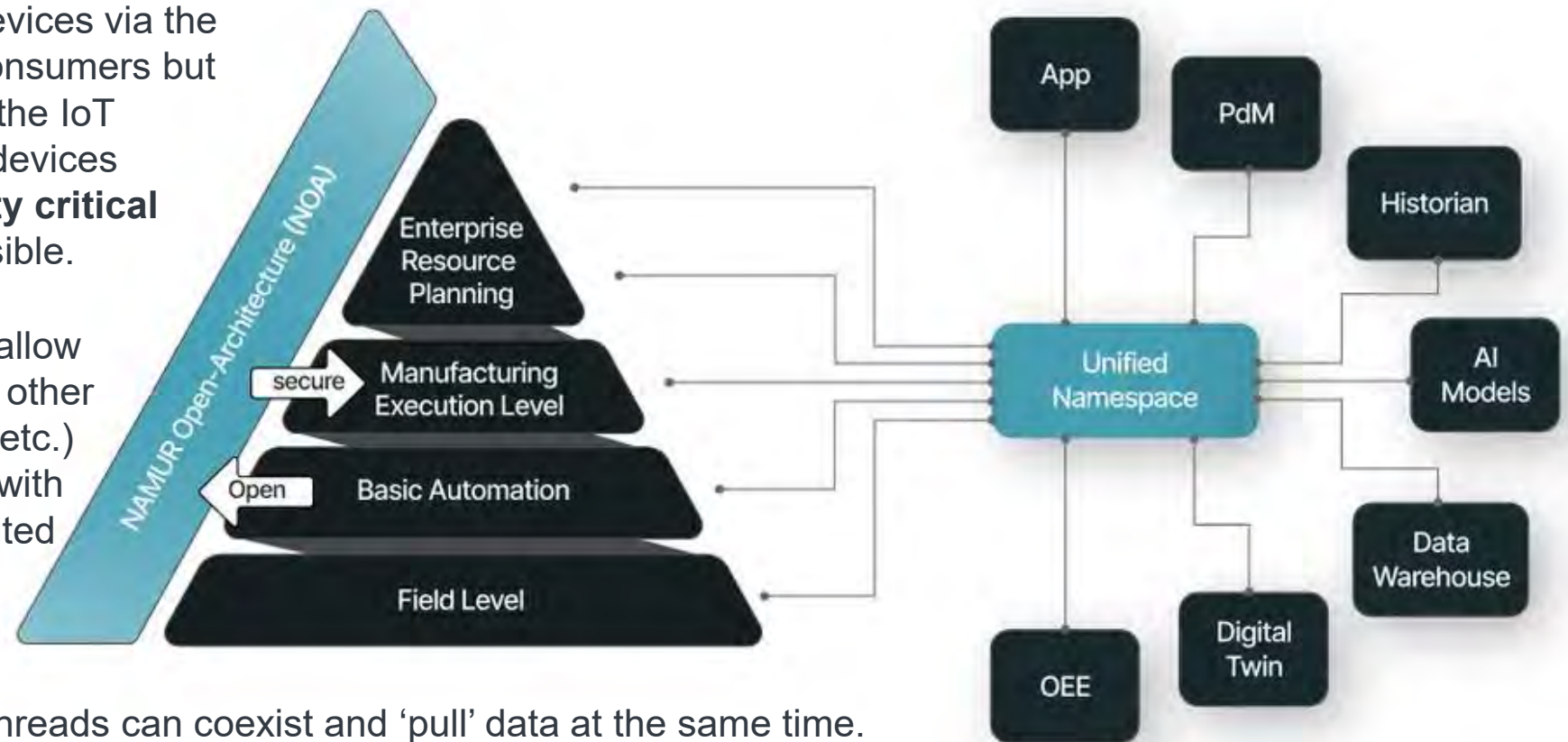
Other
IloT Infrastructure

Other
Digital Twin

Digital Infrastructure

- **Open architectures** support fast and open data flow from field devices via the IoT infrastructure to data consumers but tightly restrict data flow via the IoT infrastructure into the field devices (push-pull / pub-sub). **Safety critical** components are not accessible.

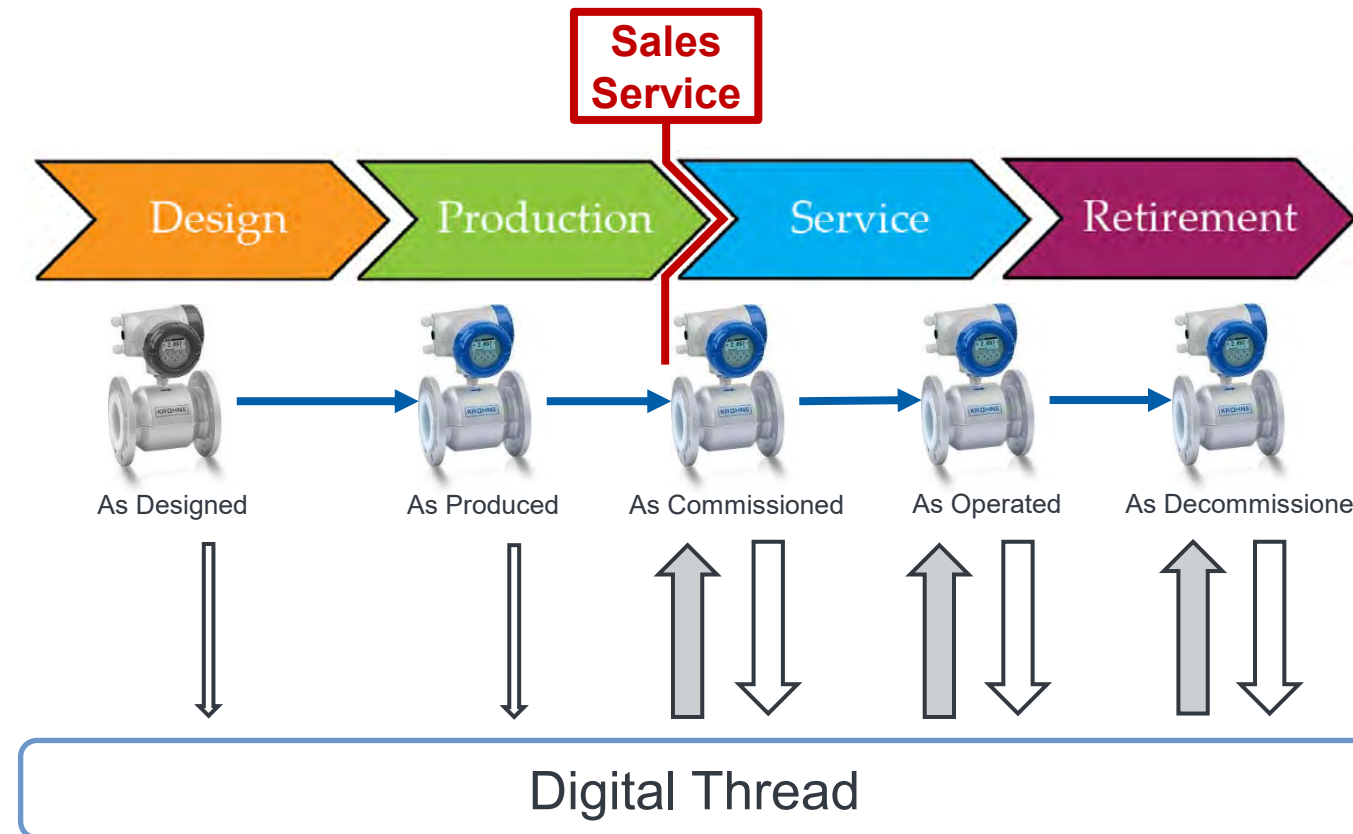
- **Authentication controls** allow many actors (dashboards, other IoT systems, digital twins, etc.) to simultaneously interact with a field device but each limited to its own predetermined **read/write access level**.



- Multiple dedicated digital threads can coexist and 'pull' data at the same time. But not all will be created equal in terms of the scope of data available.

Digital Threads

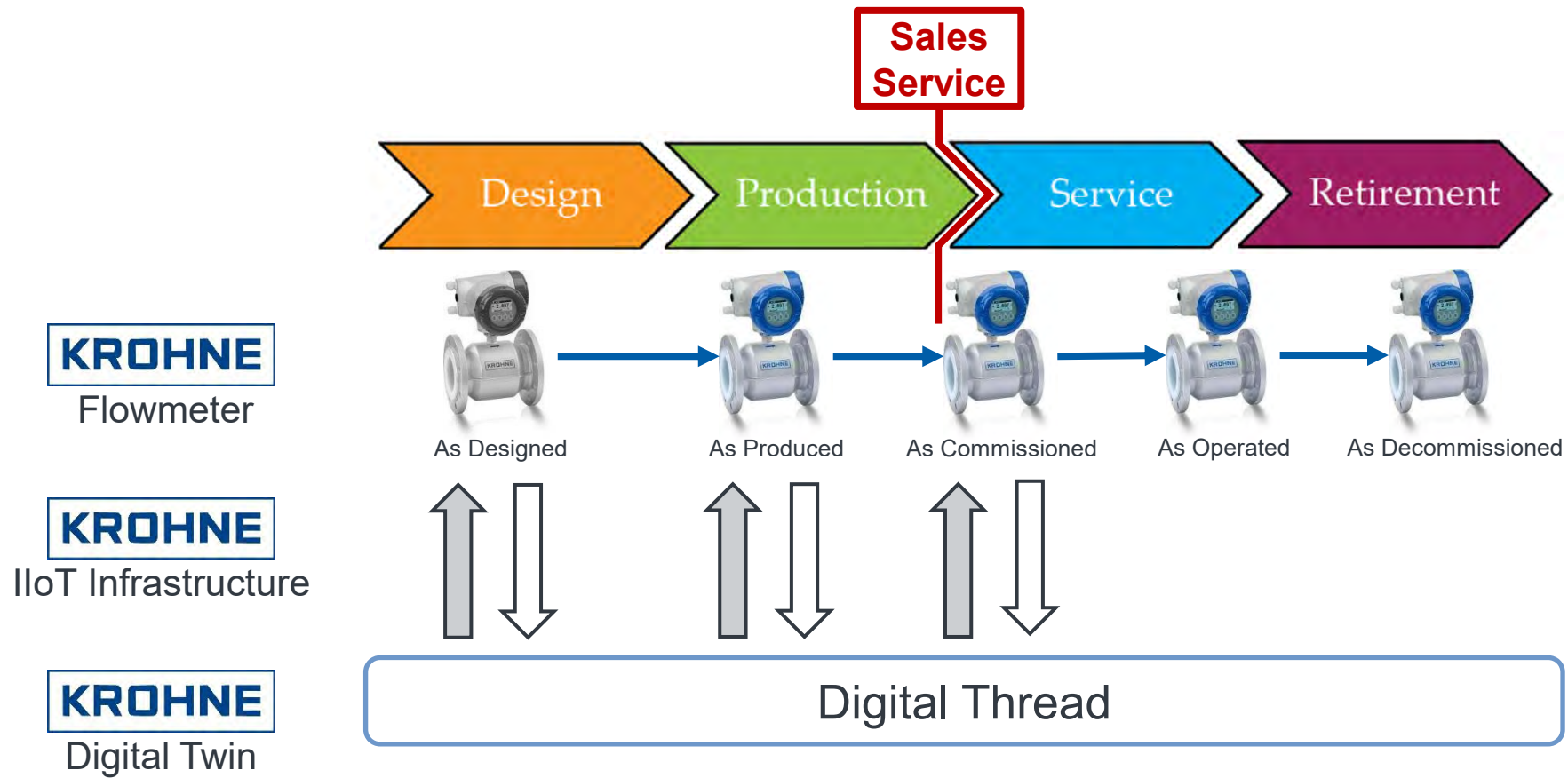
Co-creation vs. Isolation



Suboptimal case 1: 3rd Party Isolated

Digital Threads

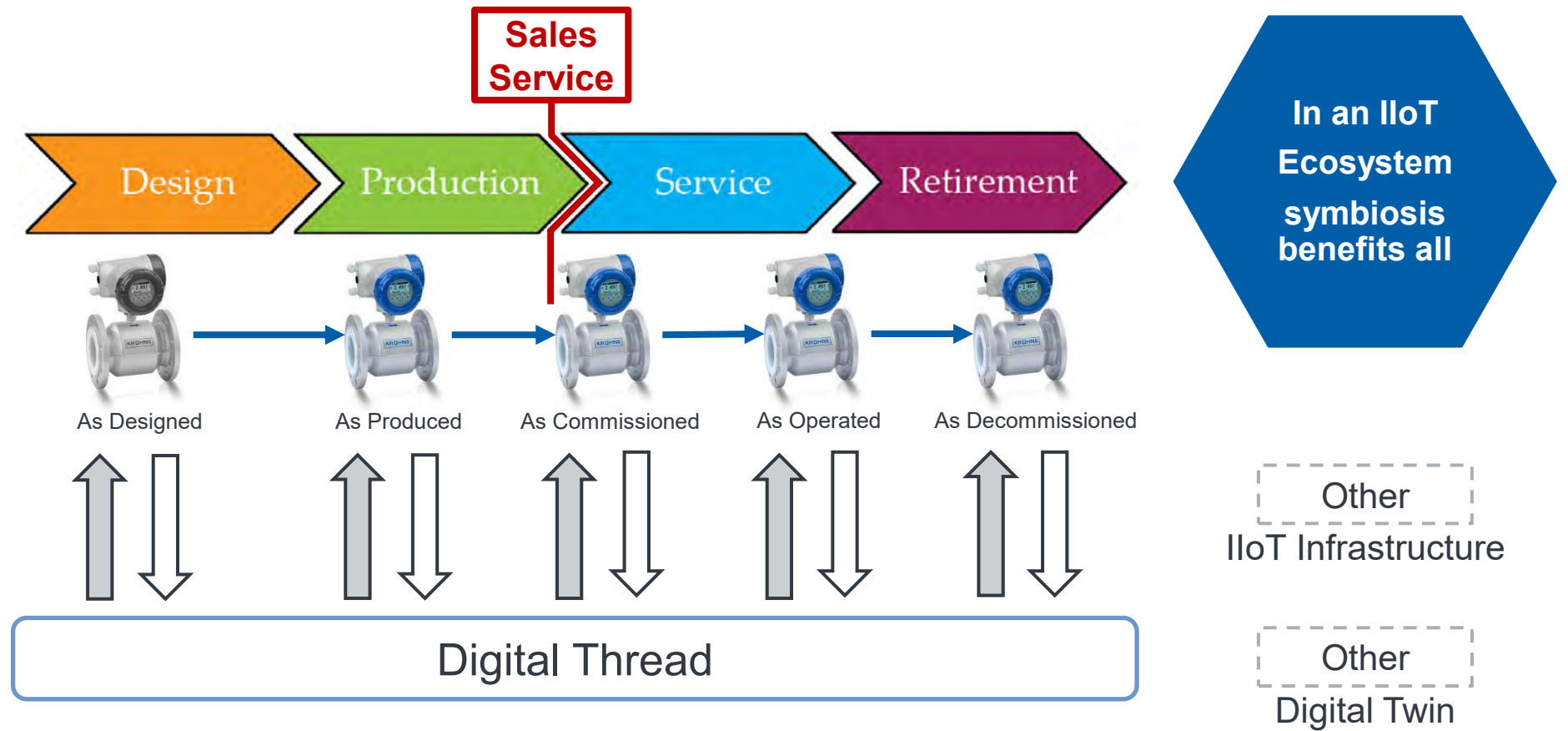
Co-creation vs. Isolation



Suboptimal case 2: KROHNE Isolated

Digital Threads

Co-creation vs. Isolation



Optimal case: co-creation

Why to go Digital?

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How to adopt this technology?

6. **Closing discussion**

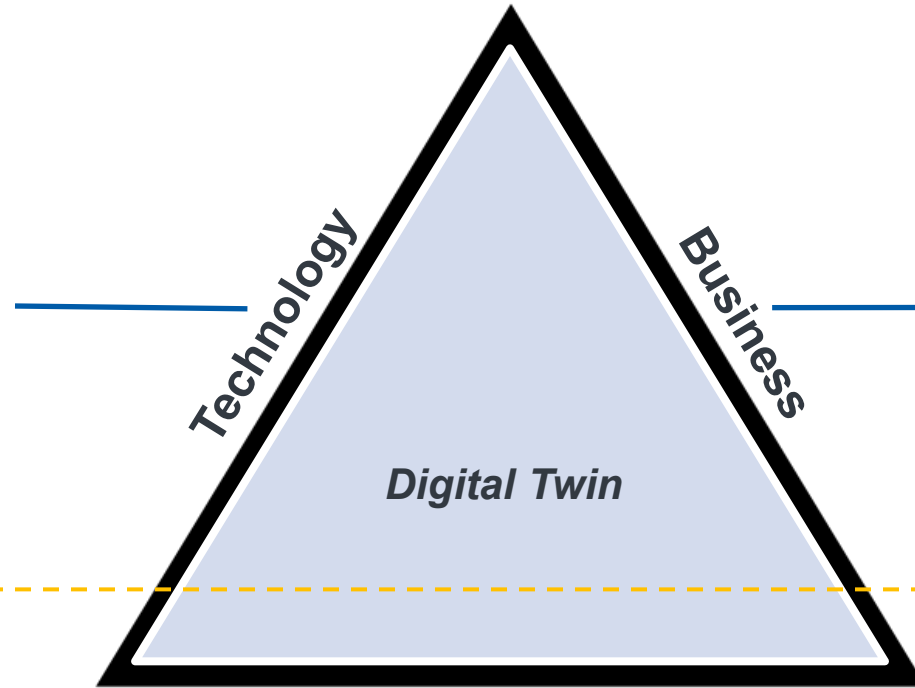


Agenda

Closing Discussion

Digital twins – a story with three sides: business, organizational, and technological contexts

- Flowmeter (Field Device)
- Digital Infrastructure
- Digital Tread



- Data-enriched products and services
- Digital products and services

KROHNE

KROHNE

You

Organization

- Digitalization – Everything Digital
- Digitization – Everything Optimized
- Digital transformation – Everything Connected

How can we further support you to help you reach your organization's digital transformation goals?

KROHNE

▶ measure the facts

measure the facts

technology driven by KROHNE

▶ Thank you for your attention!



Contact details



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Tel.: +31 078 6306 639

Building the Connectivity Digital Infrastructure for Future Proof Critical Operations

📅 MARCH 19

📍 Dordrecht, Netherlands

🕒 10:00 – 18:00

Organised by:

PRIMMA



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Digitalzh

duurzaam
heids
fabriek

Do IoT
Fieldlab



About ULWIMO

Koen Mioulet
Enterprise Wireless



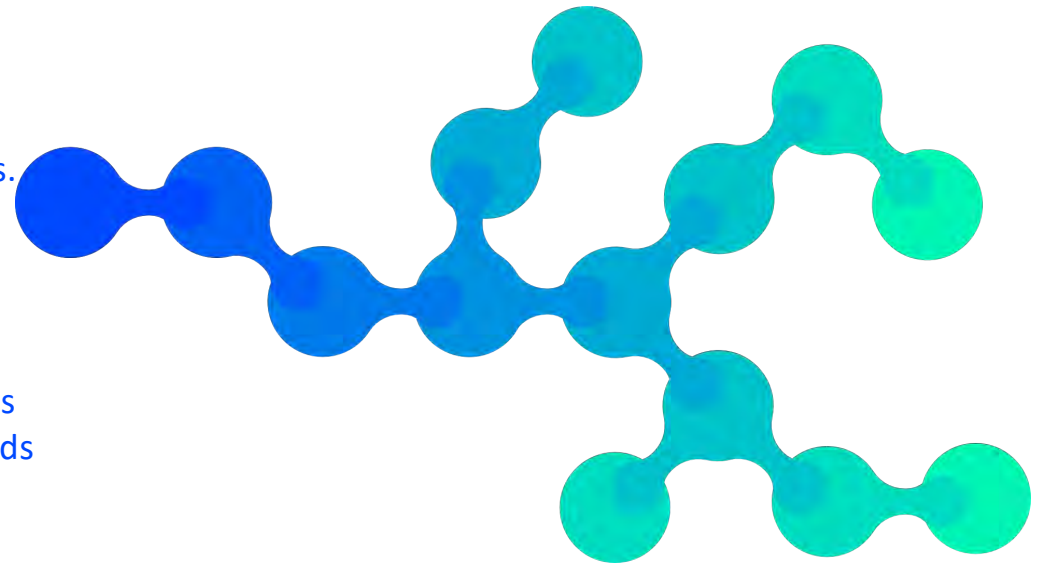
We believe in connection

About Ecosystem Services

Ecosystem Services (ES) connects people, ideas, and organizations to foster collaboration and drive innovation. We specialize in building and enhancing ecosystems in (mobile) connectivity and digitalization, enabling organizations to break silos and work towards shared goals.

With a strong track record, including leading the Dutch program at the MWC Barcelona for 10 years, ES brings together public and private leaders to address challenges and create impactful solutions. Through visionary programs and hands-on facilitation, we ensure that collaboration leads to tangible results.

"Those who want to remain relevant tomorrow must collaborate intensively today."



Mark Beermann
Anke Kuipers



Agenda 19 March 2026

Start At KROHNE

- 10:00** Welcome and introduction for the day by Ulwimo & Ecosystem Services and Techbinder – Bram van den Boom
- 10:05** Presentation by Krohne
- 11:00** Tour at production facilities at Krohne
- 11:45** Leave to Duurzaamheidsfabriek

12:00 Lunch at Duurzaamheidsfabriek – Dordrecht

Welcome and opening remarks

- 13:00** Opening by Daniel Wortel – MD Duurzaamheidsfabriek
Brief overview of PRIMMA – Koen Mioulet and Mark Beermann
Looking back to MWC and morning visit – Koen and Mark
- 13:20** **Setting the stage: main challenges and trends in wireless networks and QoS**
Deployments of private networks, trends and market – Koen Mioulet
Transition from 4G to 5G at ECT – Hans van der Sluijs
- 13:50** **Use cases and mapping of requirements to solutions**
Use cases from ports already deployed – Koen
How to map use case requirements – Koen

14:30 break

14:45 Workshop / breakout sessions

Workshop on mapping use case requirements to wireless solutions using a canvas – Team PRIMMA
Presenting and discussing the results of the workshop

15:45 Quality Assurance & operational excellence for advanced use of private networks

Relevance of KPI's for private networks – Saul Friedner and Daniel Mai of Siemens
Methods to ascertain network performance for critical operations – Ilya Samokhin from Viavi

16:30 Wrap-up, conclusions, take-aways and next steps

Wrap of the day
Agenda of the follow-ups of PRIMMA
Introductions of the demo's – Bram van den Boom

16.50 Networking in the demo environment

Informal networking with all participants on the ground floor, with Techbinder, **PhoneCam, Sopy, PubliXR and Frontier / Peplink**

Introduction & opening by Duurzaamheidsfabriek

**Daan Wortel /
Bram van den Boom**

Introduction of the participants

Consultants
Ecosystem
End users
EU (end user) equipment
Fiber Solutions
Education / Students
System Integrator
Operator / Service providers
Solutions
Startups




Connecting partners for impact

Thom de Rijke

Brief Overview PRIMMA

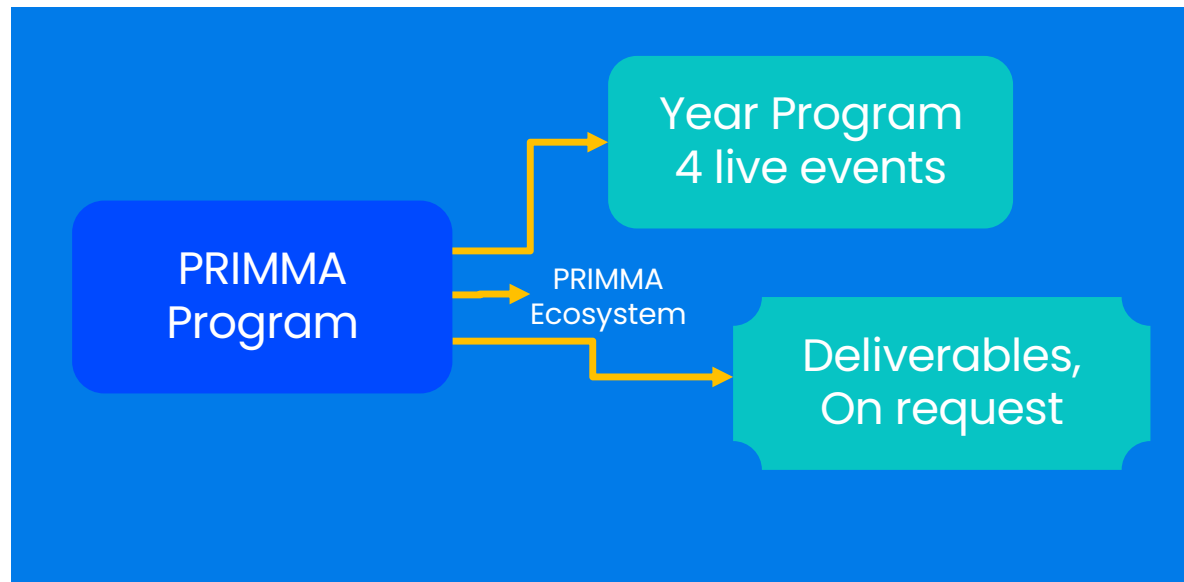
Koen Mioulet,

Mark Beermann

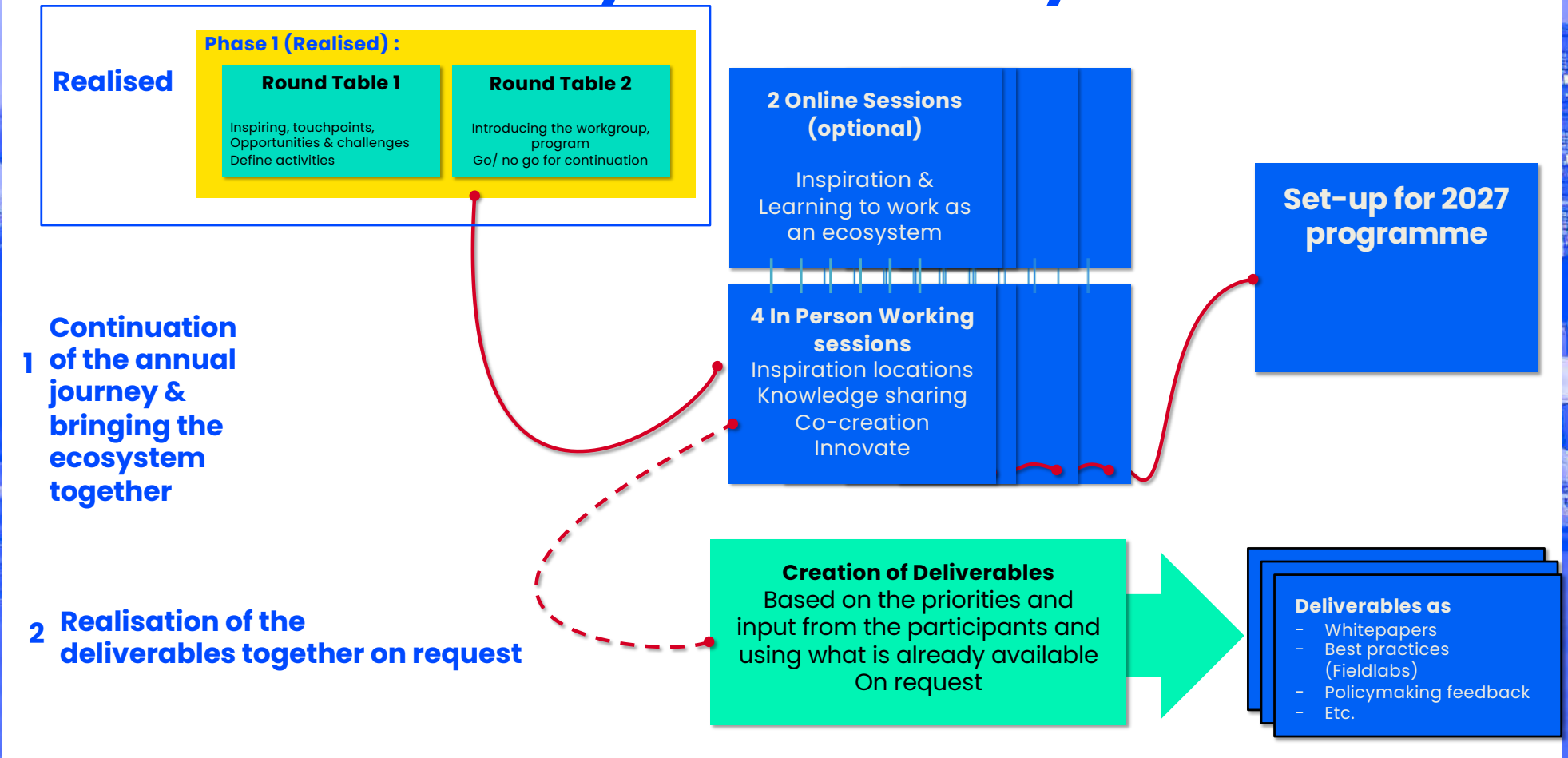
A blue-tinted collage of transportation modes. On the left, a large cargo ship is filled with stacked containers. In the center, a white truck is driving on a road. On the right, a train is moving along tracks. In the upper right, a large passenger airplane is flying in the sky. The background is a bright blue sky with some clouds.

**Private 5G
for process automation and
innovation in
Airports, seaports and
(large) logistics hubs**

The Ecosystem Journey and Ecosystem outputs



The PRIMMA Ecosystem Journey & Deliverables



Year program 2026 (subject to change)

- 4 events (1 per quarter) at inspiring locations with participation of all digital ecosystem roles
- Program co-created with partners with focus on use cases, solutions and technology
- Work on deliverables on basis of collaborative participation and separate budget

Joining PRIMMA now means becoming part of a movement that builds future-proof logistics infrastructure and capabilities.

*In March PRIMMA will organize a knowledge mission Private Networks as part of the NL program during Mobile World Congress Barcelona.

Join PRIMMA →



Drechtsteden, March 19, 2026

At Drechtsteden initiatives like Smart Port and Dealdrechtsteden are leading the way to collaborate with the local private and public communities aimed at innovative maritime solutions like:

- Digital connectivity, IoT/Sensing.
- Qos Assurance and SLA Management, the number one unique selling point of private networks. The event includes presentations and demonstrations of innovative use cases.



Port of Valencia, April 21-22, 2026

Port of Valencia is the largest port of the Mediterranean sea and leading in the digital developments with private networks.

In April the Container Terminal Automation Conference in Valencia will take place, that we will visit combined with a meeting session and a tour in the Valencia port.



Belgium Airport, September 2026

In Belgium, the ecosystem is well developed with many impressive deployments of private 5G already. An overview will be given at an airport. In addition to allowing further optimisation of the airport's operations, the 5G technology will also enable to accelerate digital innovations and facilitate the integration of future technologies.



NL Logistics, November 2026

PRIMMA provides public bodies with a strategic platform to align policy with market needs. This session will further explore public-private cooperation with existing cross-sector logistic communities and association in the logistics sector. To help shape the regulatory and innovation landscape for next-generation logistics.

Opportunities for Participants

- Accelerate innovation and digitalization agendas
- Help shape logistics and connectivity strategies
- Gain access to forward-looking technologies and peers, also in additional verticals

[Join PRIMMA →](#)

Joining PRIMMA now means becoming part of a movement that builds future-proof logistics infrastructure and capabilities.



Major logistic hubs
As a major logistics hub, joining PRIMMA connects you to a powerful ecosystem of public and private partners accelerating private network adoption. Benefit from:

- **Faster innovation** through shared use cases and tested solutions
- **Regulatory guidance** to navigate complex national and EU frameworks
- **Collaboration** with telecom, IT, and logistics leaders shaping industry standards.
- **Greater visibility** as a digitally advanced, future-ready logistics hub.
- **Working with peers** on developing role models and best practices.

Be part of the coalition, building the digital infrastructure of tomorrow.



Network & Tech Providers
PRIMMA connects providers to high-value logistics hubs and key decision-makers, enabling faster piloting and scaling of private network solutions. Through collaborative use case development, real-world field labs, and active involvement in policy discussions, partners gain regulatory insight, market credibility, and the opportunity to shape scalable, standards-based innovations in a strategic sector.



Research and innovation
PRIMMA offers researchers and innovation actors access to real-world testbeds, cross-sector collaboration, and high-impact experimentation opportunities. Contribute to future-proof logistics innovation, shape emerging standards, and strengthen your applied research impact, all within a trusted, public-private ecosystem.



Government and Regulators
PRIMMA provides public bodies with a strategic platform to align policy with market needs, support economic growth, and ensure secure, future-ready infrastructure. Through cross-sector collaboration, knowledge sharing, and early engagement with real-world use cases, we help shape the regulatory and innovation landscape for next-generation logistics.

Looking back to MWC 2026

**Koen Mioulet,
Mark Beermann**

NLMWC26 Knowledge Mission Private Networking

Private Networks Innovation

Your 2-day Knowledge Mission Experience

WEDNESDAY, MARCH 4

THURSDAY, MARCH 5

08:30



Morning Kickoff

09:00



Use cases, technology, deployments

Innovation in logistics:
Visit to Port of Barcelona

12:30



Lunch & Networking

Lunch & Networking

13:00



Use cases and solutions
System integrators

Visit to the container terminal BEST

17:00



Network drinks at NL Pavilion

Closing drinks at location

NLMWC26 Knowledge Mission Private Networking Day 1, Wednesday, March 4, the MWC expo



Viavi Solutions



Frontier / Peplink



SES



Ericsson



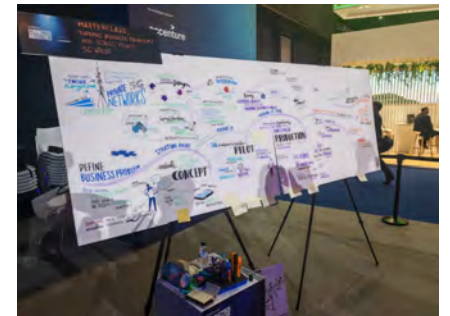
NL Pavilion / Eurofiber



Huawei



NTT Data



GSMA

NLMWC26 Knowledge Mission Private Networking Day 2, Thursday, March 5, Port of Barcelona and BEST



At Port of Barcelona



Boat tour in Port of
Barcelona



Visit to to Terminal
operator BEST

Looking back morning visit to Krohne

**Koen Mioulet,
Mark Beermann**

Setting the stage: main challenges and trends in wireless networks and QoS

Deployments of private networks, trends and market – Koen Mioulet

PRIMMA

Powered by:  **ULWIMO**
Ultimate Wireless MObility


 **ECOSYSTEM
SERVICES**

Accelerating Innovation in Logistics Together

March 2026
Koen Mioulet,
Mark Beermann
& Anke Kuipers

PRivate networks **I**nitiative for
MAJOR Logistic Hubs **MA**rket **AC**celeration

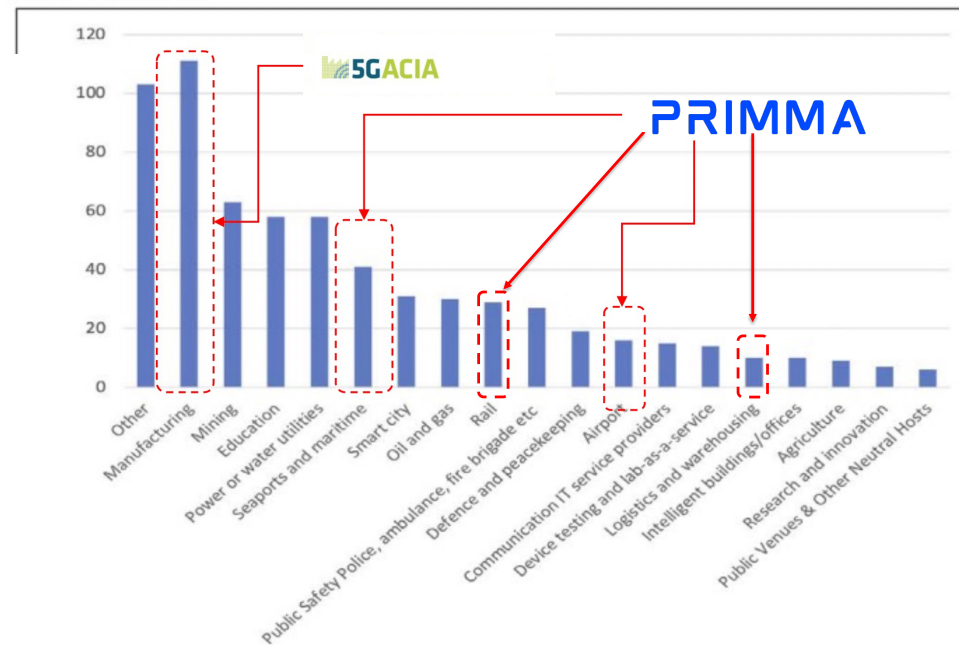
Offer to join the coalition and program Initiated by Ulwimo and Ecosystem Services

A blue-tinted collage of transportation modes. On the left, a large cargo ship is filled with stacked containers. In the center, a white truck is driving on a road. On the right, a train is moving along tracks. In the upper right, a large passenger airplane is flying in the sky. The entire image has a monochromatic blue color scheme.

**Private 5G
for process automation and
innovation in
Airports, seaports and
(large) logistics hubs**

Why Major logistic hubs?

Figure 3: Number of identified customers deploying private mobile networks (trial and commercial) by sector (base: 656 organisations)



The above graph from the 'Global supplier's association (GSA)' shows the amount of private mobile projects currently being deployed in each sector. Showing also where the room is for growth and the motivation for our initial choice for major logistic hubs.

PRIMMA

Powered by: **ULWIMO**
Ultimate Wireless MObility

ECOSYSTEM SERVICES

Use cases in (air)ports operations, logistics

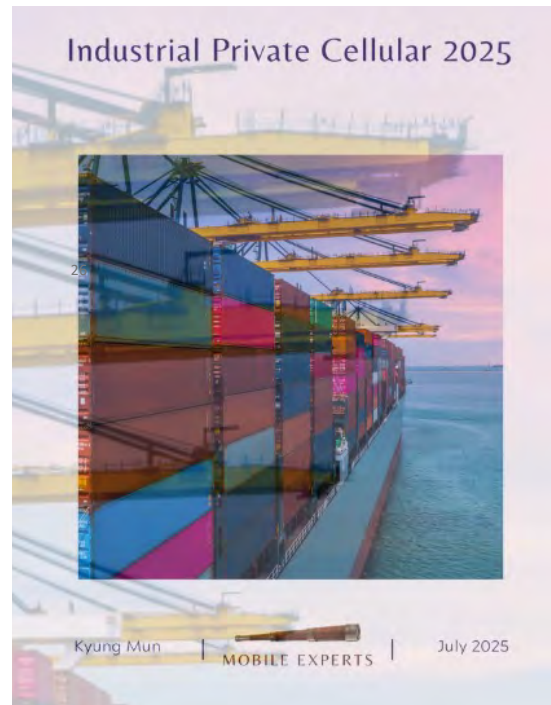


Miscellaneous sources and diverging stats

GSA: **1900** private networks
Counting >100K projects
Counting customers, not
deployments

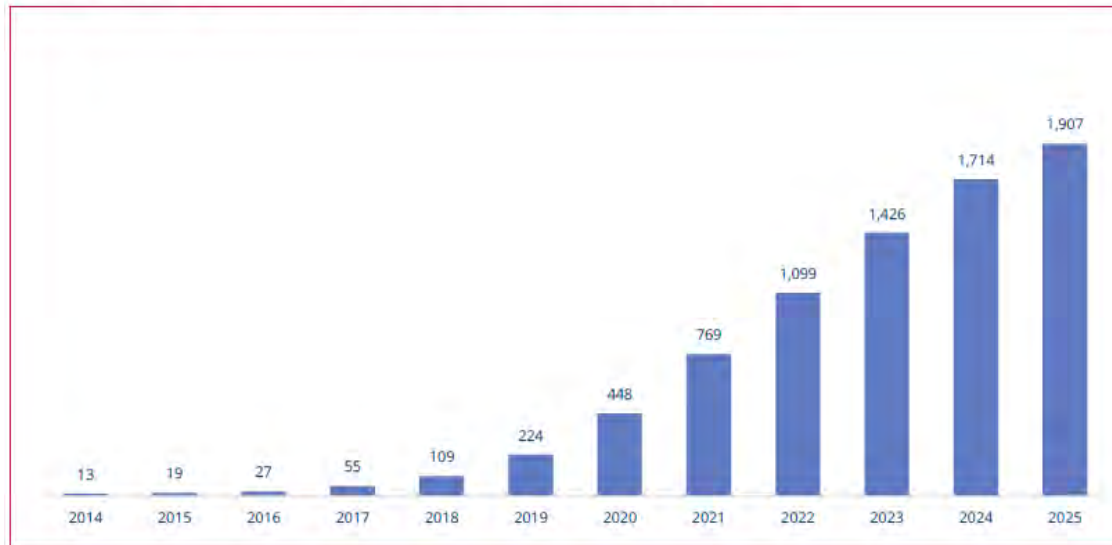
Mobile experts: **3000+**
networks

Berg insight: **4700** pvt
networks



GSA Market totals and additions

Figure 1. Private mobile network customer references of more than €100,000, by year announced



GSA counts **1900** customers per E '25
Steadily rising, not spectacularly accelerating

Difference with other stats:

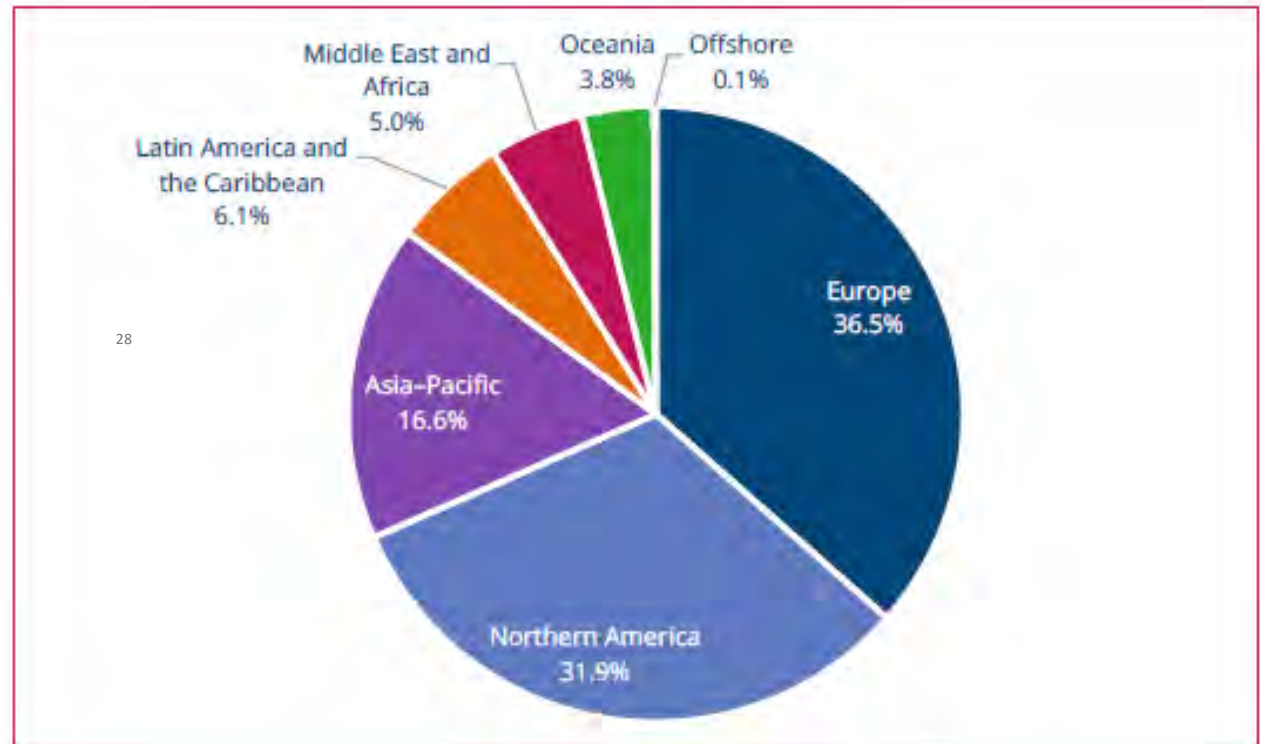
- GSA counts projects > 100K (as off '24 > 50K)
- GSA counts customers, may have multiple sites or roll outs

Figure 3. Net private mobile network customer references additions per quarter



Pvt wireless deployment across continents

EU and USA are leading
Not in the least due to
availability of spectrum



PRIMMA

Interested? More?

url: www.primma.org

@: info@primma.org

Powered by:  **ULWIMO**
Ultimate Wireless MObility  **ECOSYSTEM
SERVICES**

PRIMMA

**Accelerating Innovation
in Logistics Together**



**Private networks Initiative
for Major Logistic Hubs,
Market Acceleration**

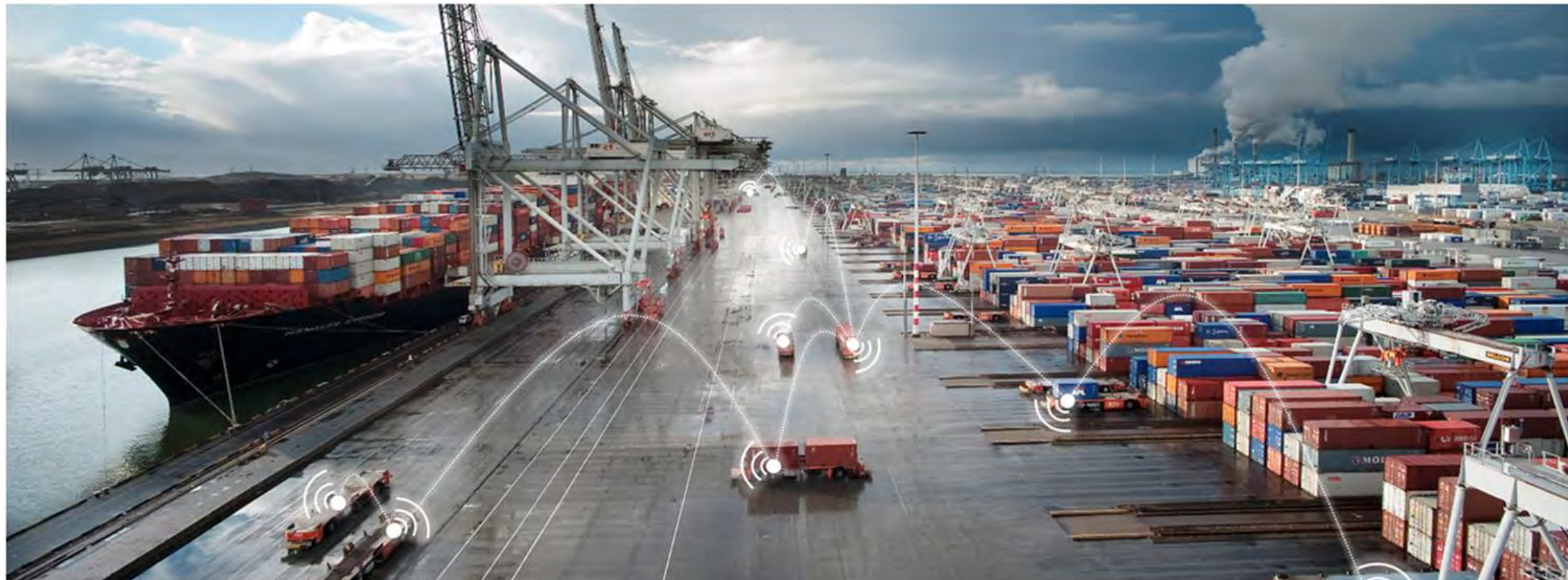
Setting the stage: main challenges and trends in wireless networks and QoS

Transition from 4G to 5G at ECT – Hans van der Sluijs

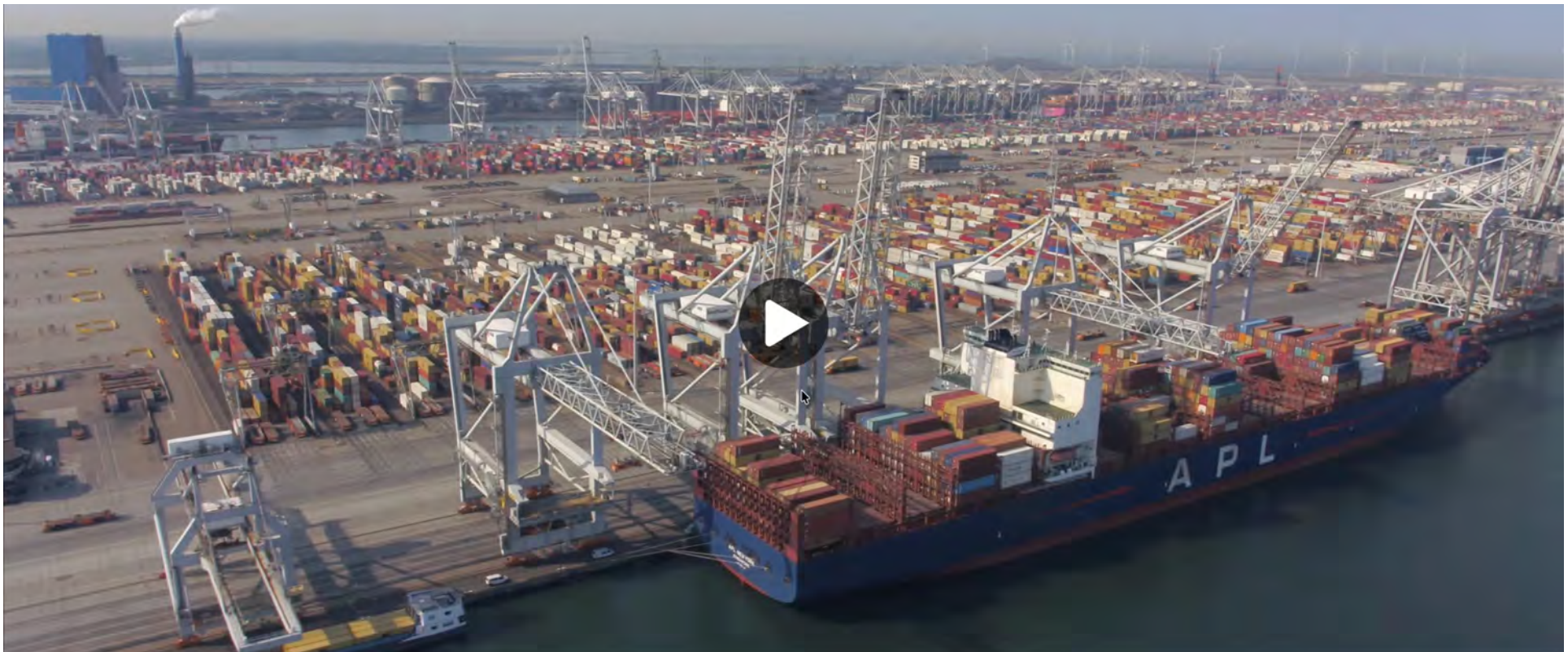
5G Connectivity needs on ECT Rotterdam Container Terminal

Ardin van Mourik / Hans van der Sluijs

Project Manager ECT / consultant LTE - 5G



A short introduction to ECT Rotterdam



Watch video here: <https://youtu.be/dKUQFR80f3U>

5G Connectivity needs on ECT Rotterdam Container Terminal

ECT LOCATIONS @ MAASVLAKTE



Delta
Terrain: 3 km²
Quay: 4.9 km

Euromax
Terrain: 1 km²
Quay: 1.5 km

Hutchison Ports ECT Rotterdam Terminal



ECT Delta Terminal

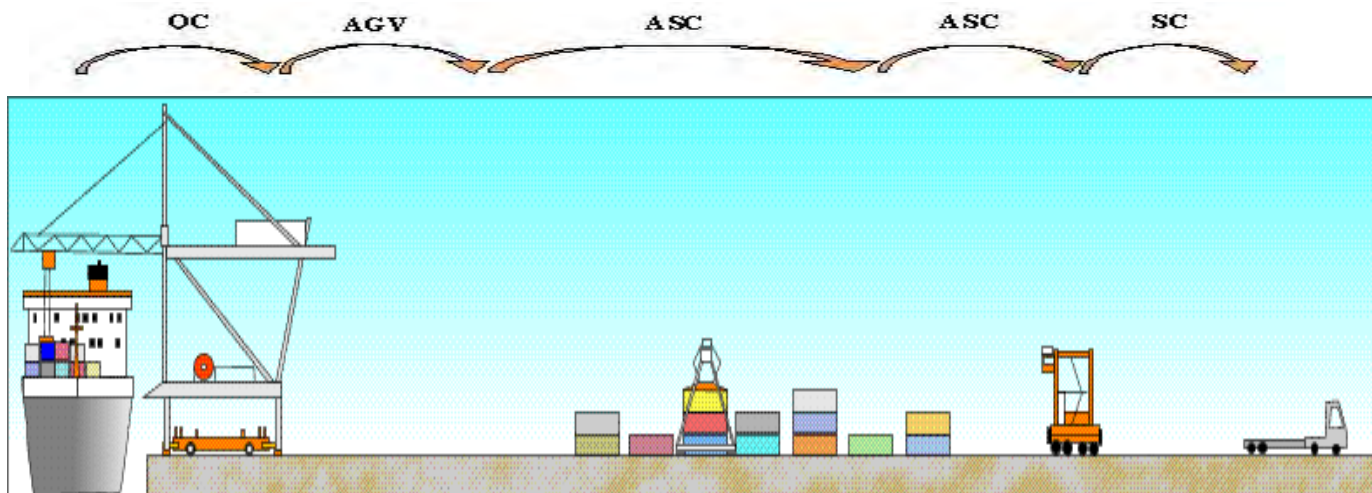


ECT Euromax Terminal

- Founded in 1966
- 1800 employees (24x7x364)
- 7 million TEU per year (~ 50% PoR)
- 4 hinterland terminals (Duisburg, Willebroek, Moerdijk, Venlo)

5G Connectivity needs on ECT Rotterdam Container Terminal

A normal day at the office..



- **30** Deep sea vessels
- **70** Feeder vessels
- **135** Trains
- **225** Inland vessels
- **21.000** Trucks

Numbers per **week**
at DT/EMX terminal

QC -	AGV -	ASC -	SC -	(M)TT -	
Manned:	Unmanned:	Unmanned:	Manned:	Manned:	Personel:
Wired /	5G	Wired / 5G	Tetra / 5G	Tetra / 5G	Tetra / Wi-Fi / 5G
Tetra					

5G Connectivity needs on ECT Rotterdam Container Terminal

Connections in the port - Wired or wireless?



Wired OT Equipment

- 60 Quay Cranes
- 190 ASC Stacking Cranes
- 6 Rail Cranes

Wireless 4G LTE / 5G Network

- 382 Modems unmanned vehicles
- 83 Modems manned vehicles
- 38 Handhelds & TOD laptops

TETRA Network

- 900 Hand- & Carsets / Dispatch terminals

Challenges of a 5G network at ECT Rotterdam



MULTIPLE USE OF SAME PRIVATE 3.5 GHZ FRQUENCY SPACE MAASVLAKTE



17 april 2025



5G Connectivity needs on ECT Rotterdam Container Terminal

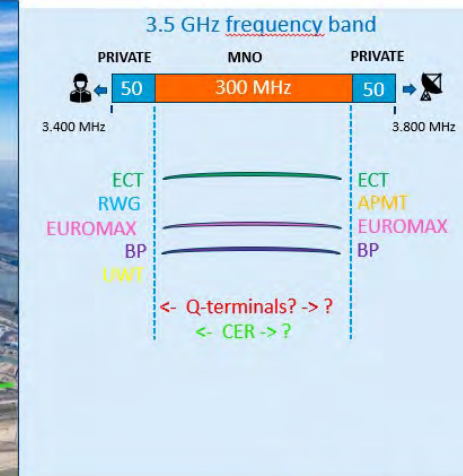
Competing with neighbouring 5G networks

The governmental regulations require that each private 5G network may only service the area of their own terminals (Perceel Gebonden Network)!

Thus all companies located in the area have to share the available limited spectrum:
3420-3450 MHz and 3750-3800MHz!

Introducing coordination on / uniqueness off:

- MCC: Country Codes NL: 204 or 999
- MNC: 2 or 3 digit Network codes
(204)95/96/97; ECT: (999)875 / 951
- PCI and mod 3 of Antenna site
- Azimuth and downtilt of RRUs antennae
- Frame configuration
- ERP Power on premise borders



1 | 17 maart 2026

Migration to a new 5G network

The ECT terminals must be equipped with a **single** private 5G SA network serving **both terminals**. This network provides connectivity to unmanned AGVs, manned trucks, and portable devices such as PDAs and laptops.

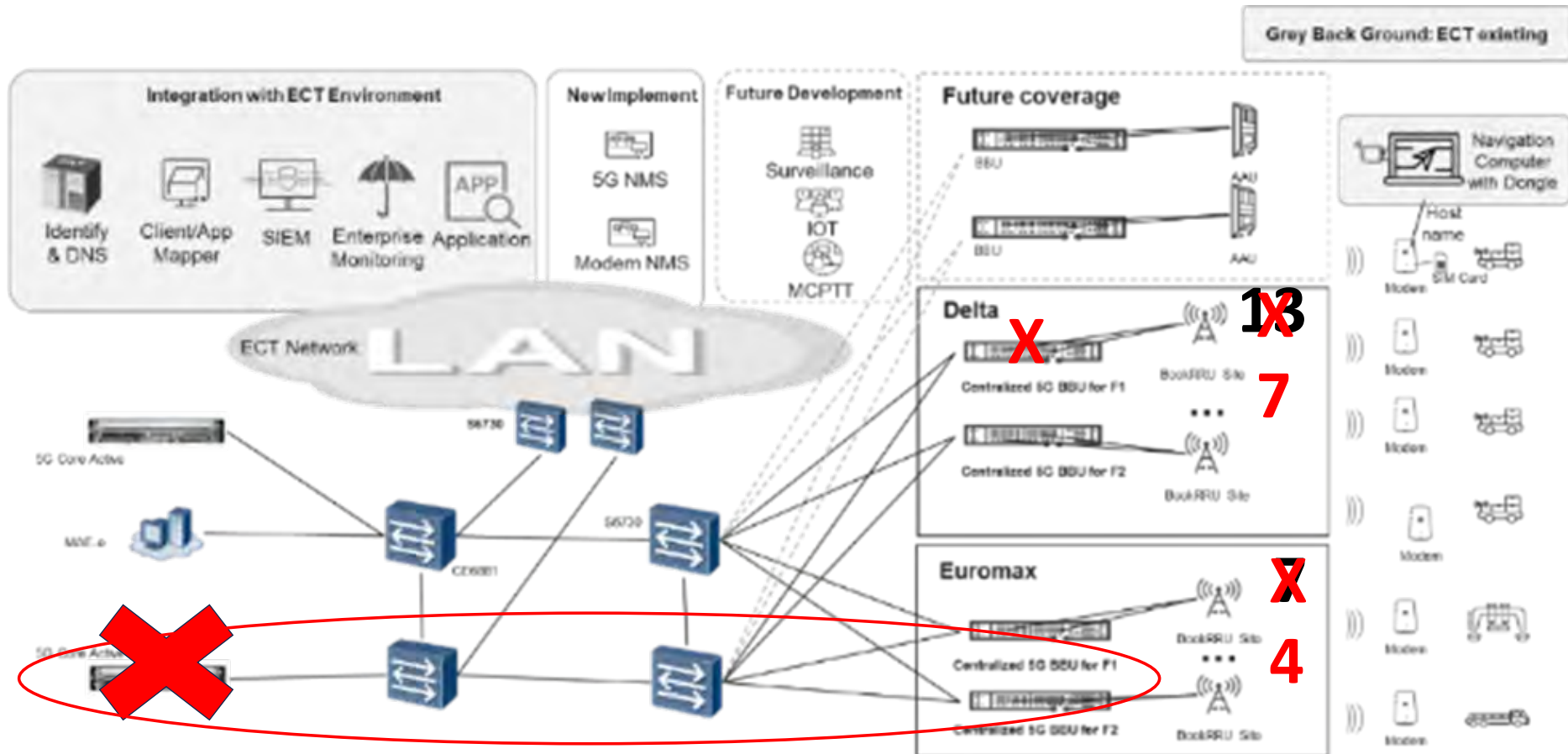
ECT's operations are fully reliant on this infrastructure, therefore a **stable (on premise)** wireless network with very **high availability** and **redundancy, no single points of failure, low latency** with sufficient and adjustable / expandable bandwidth is essential.

ECT therefore requested a 5G SA network with the following MRs:

- Very High Availability of 5G network (24/7 99,997% 16m unplanned)
- Ability to Prioritize Traffic Types (QoS / preemptive)
- Low Latency of the network (<200 ms t.o.t. no jitter / no packet drop)
- Very High Capacity / Throughput Requirements (400kbps/1,6Mbps)
- Comply to Requirements of RDI (PGN)
- To be fully operational by the end of September 2026



N-1 redundancy in design of 5G network



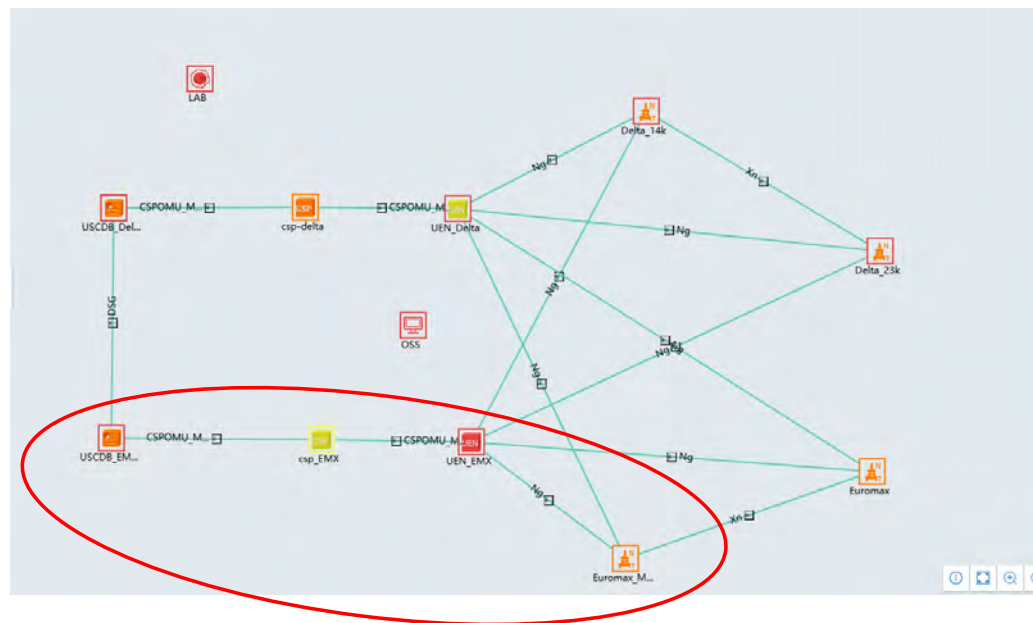
5G Connectivity needs on ECT Rotterdam Container Terminal

Monitoring tools for Core/RAN/CPE/Spectrum

- Huawei - MAE monitoring for CORE, RAN and network;
- Peplink - InControl2 for CPE performance;
- Rohde & Schwartz - ROMES for spectrum monitoring;
- SolarWinds – Network performance monitoring;
- Network Control - Availability dashboard.

Monitoring tools for Core/RAN – Huawei MAE

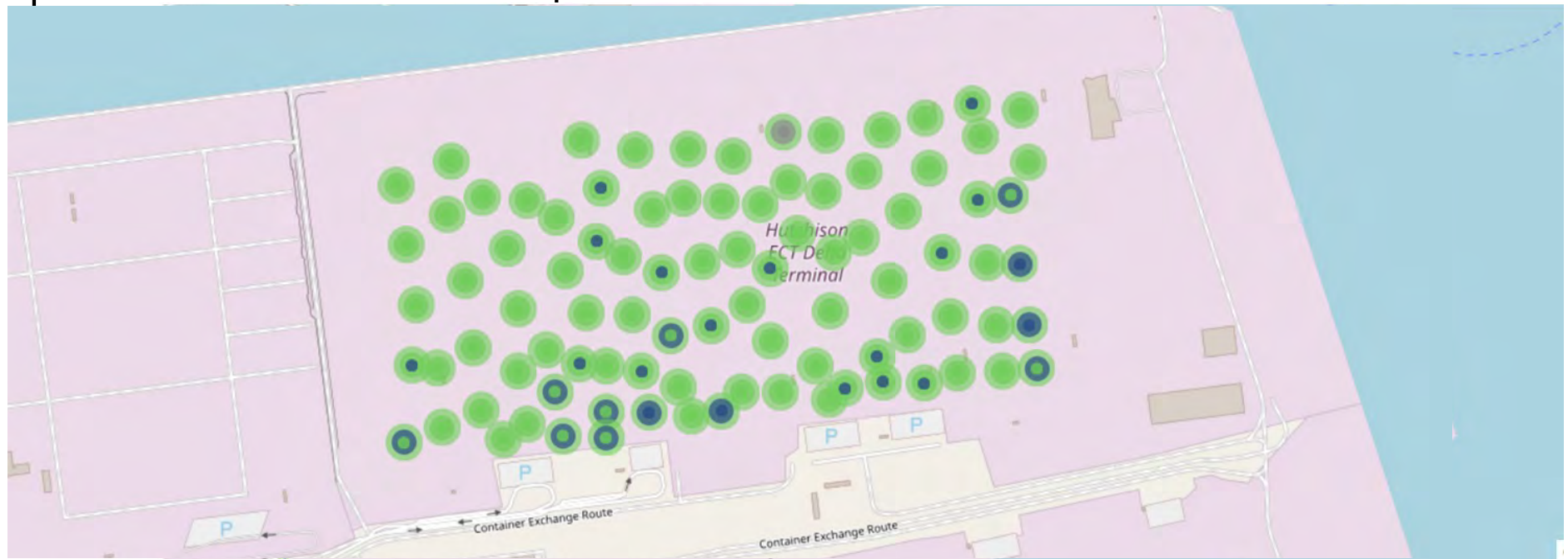
- Huawei - MAE monitoring for CORE, RAN and network



5G Connectivity needs on ECT Rotterdam Container Terminal

Monitoring tools for CPE – Peplink Incontrol2

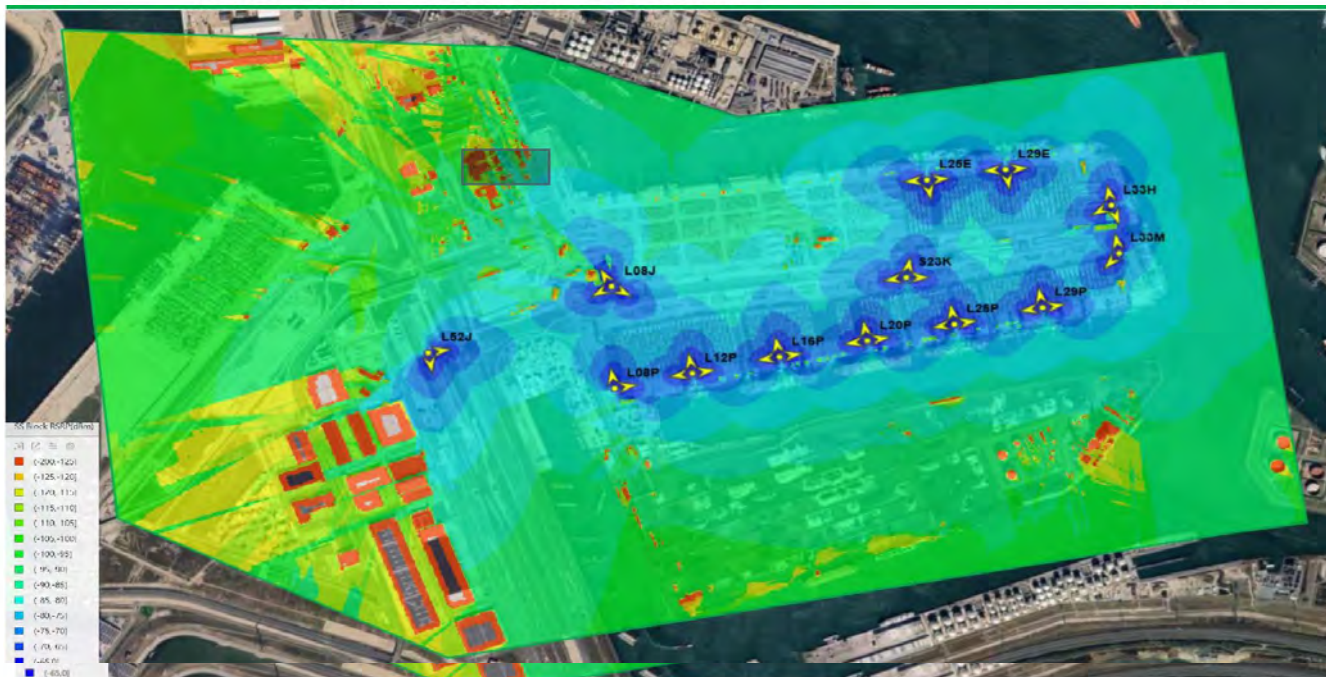
- Peplink - InControl2 for CPE performance



5G Connectivity needs on ECT Rotterdam Container Terminal

Monitoring tools for Spectrum / Rohde & Schwartz

- Huawei – Network Modeling -> ROMES for spectrum monitoring



5G Connectivity needs on ECT Rotterdam Container Terminal

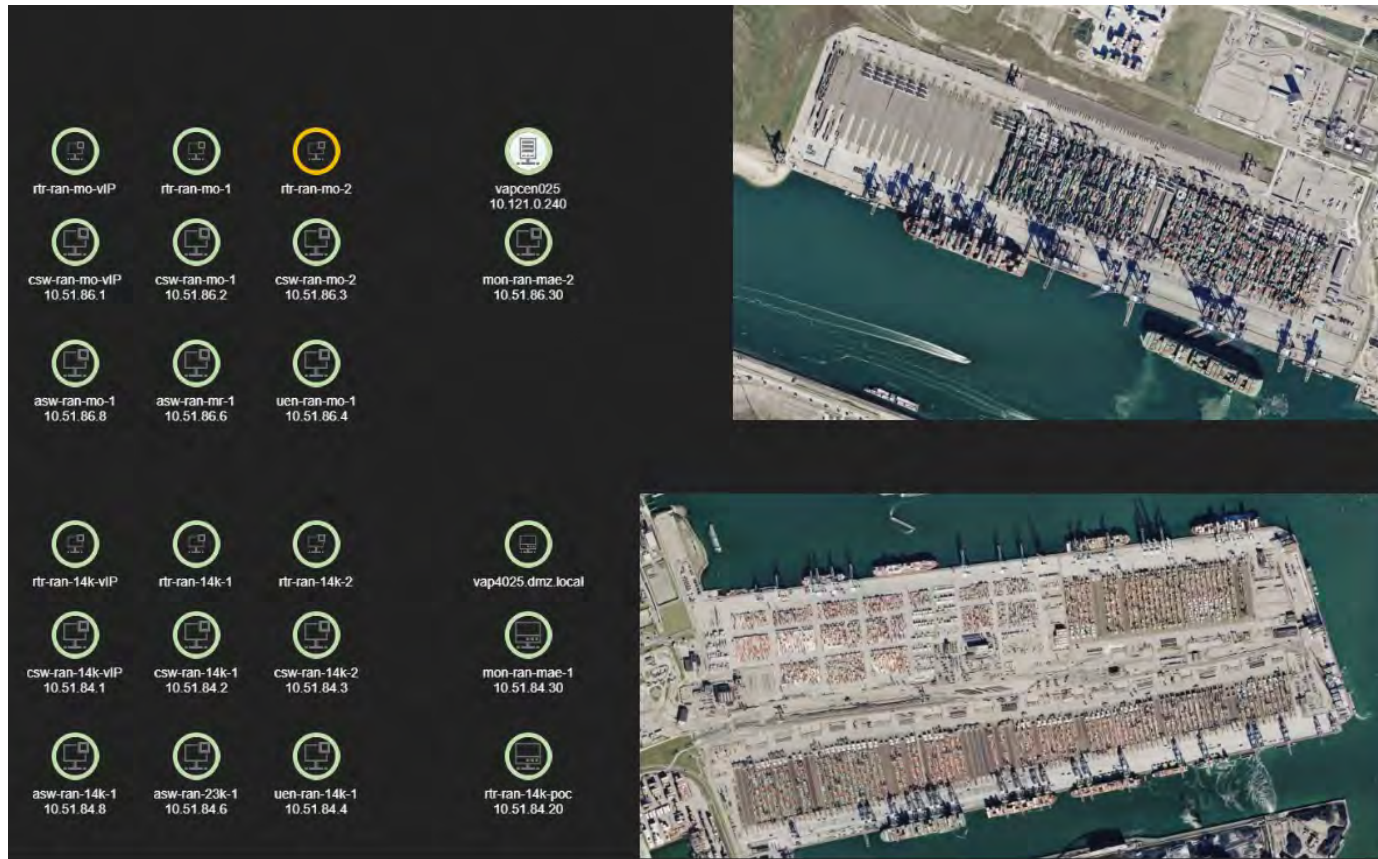
Monitoring tools for Spectrum / Rohde & Schwartz

- Rohde & Schwartz - ROMES for spectrum monitoring



5G Connectivity needs on ECT Rotterdam Container Terminal

Network availability monitoring – SolarWinds



5G Connectivity needs on ECT Rotterdam Container Terminal

5G Use Cases in the future?

- **Maintenance support use cases**
 - Equipment manuals and drawings
 - PLC updates and configuration
 - Overall Equipment Effectiveness (OEE)
- **Streaming video use cases**
 - Remote Controlled QCs (Back-Up)
 - Drone Inspections/Surveillance
 - Introducing Autonomous Equipment
- **Voice communication**
 - Replacement TETRA Network / MCX



5G Connectivity needs on ECT Rotterdam Container Terminal

Questions?



Use cases and mapping of requirements to solutions

Use cases from ports already deployed – Koen

A blue-tinted collage of transportation modes. On the left, a large container ship is at sea. In the upper right, an airplane is in flight. In the lower center, a truck is driving on a road. On the right, a train is moving along tracks. The background is a bright blue sky with light clouds.

**Recap port of Barcelona visit
Port Authority | container terminal
MWC'26, MB/KM
Deployment model, usage, KPI's**

**Interactive session
KPI's of network relative to use cases**

Barcelona Port Authority deployment model

- PA orchestrated the service, wrote RFQ, went out for tender
- Due to (no) private spectrum, MNO's replied
- PA selected bidder, drafted SLA with KPI's
 - Orange contractor
- Service in operation in 2024
- PA uses it herself for customs, environmental monitoring, geo location and vessel control, surveillance
- Tenants are welcome to use the service as well yet
 - To be contracted with Orange directly
 - PA is not the 5G service provider
 - Orange even uses own FO, not that of PA; so PA clear of legal disputes

The port geography

Competing with Ports of Algeciras, Valencia
No petrochemical
Cruise ships & ferries
Close to downtown
=> Relocating 'heavy' users
Electrification programme



The 5G service in Barcelona port

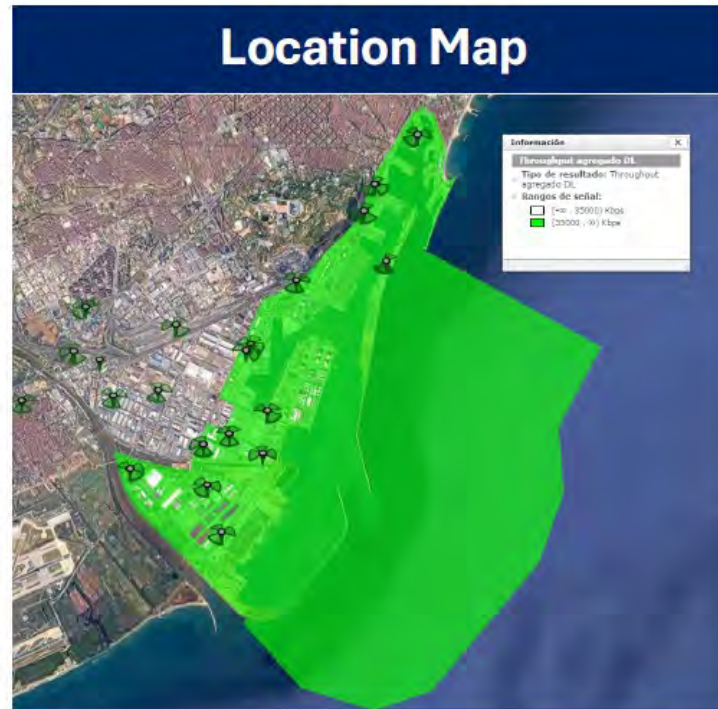
5G CONNECTIVITY

 **EVOLVABLE 5G NETWORK**

 **100% OUTDOOR + INDOOR COVERAGE+ 2 NAUTICAL MILES**

 **INTERCONNECTION WITH "RESCAT" READY FOR ROAMING NACIONAL**

 **NETWORK AVAILABLE TO THIRD PARTIES VIA THE CONTRACTOR**



Delivery **MAY 2024**

 **Hybrid Private Network**



As a Service (IaaS)

The current use cases of 5G



Railway Digital Twin



5G Hydrogeology



Smart Buoys

PIONEERS



5G MARITIME FOR INTELLIGENT VESSEL LOCATION, POWERED BY PIONEERS

This project aims to validate the location of ships in real time and with great precision, obtaining image data that complements the information from current port geolocation systems (AIS and radar geoposition system).



Firefighters

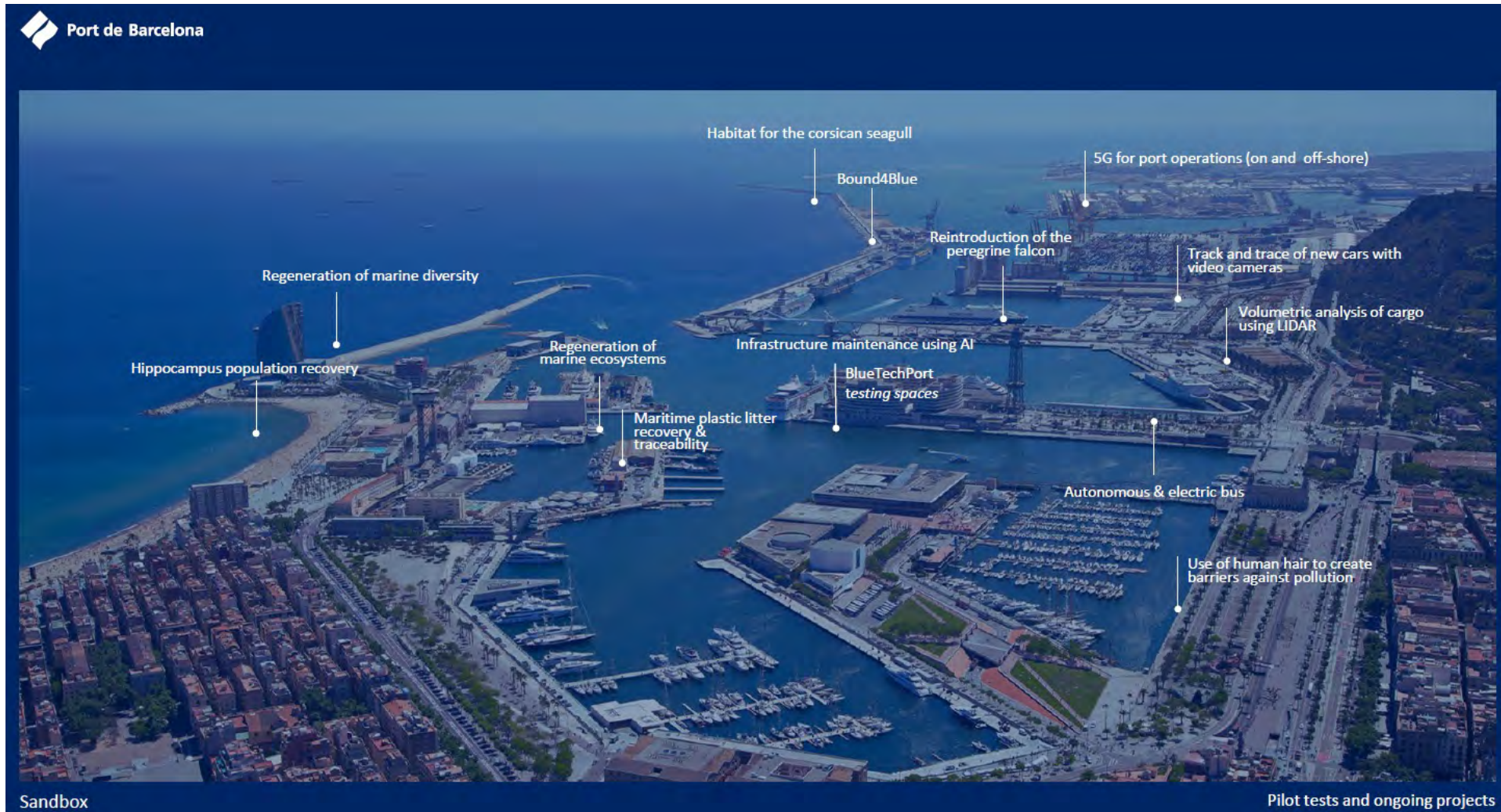


The Drone

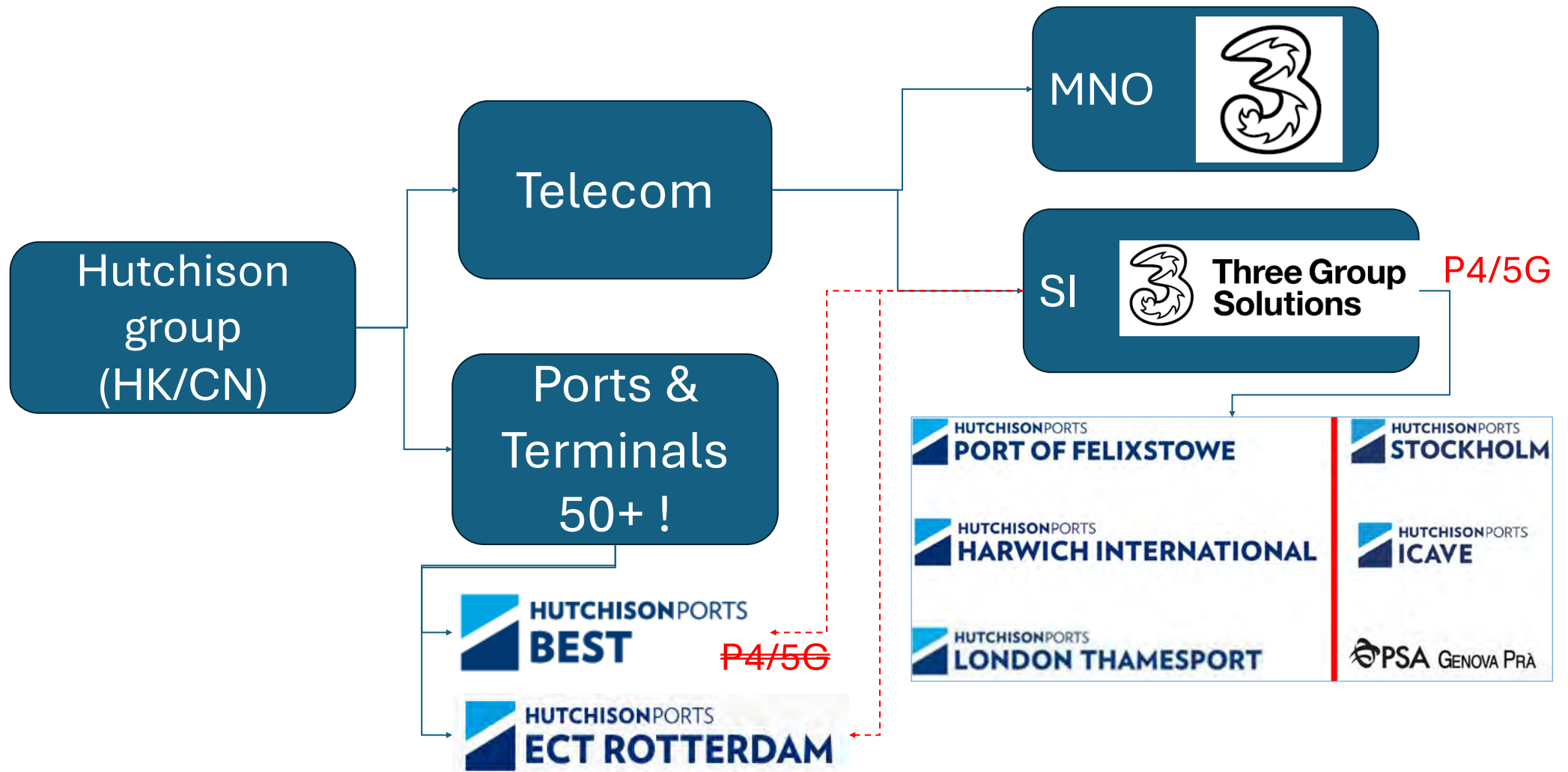


All only one

Experimenting, piloting, developing, incubating



Visit to 'BEST' container terminal



BEST Container terminal operations

- Quay cranes
- Stacking cranes
- RTG's
- Trucks
- AGV's

Telecoms:

- Fibre
- WiFi
- Port's 5G !



Necessity to automate ports/terminals

Global Container Port Automation: Market

USD 4.5B

Market size 2023

USD 14B

Projected by 2030 (CAGR ~14-18%)

KPI IMPACT: AUTOMATED vs MANUAL

+8–15%

Crane moves/hr — vs manual benchmarks

–20–40%

Labour cost/TEU — reduction vs non-automated

–30–50%

Damage & incidents — across all automated facilities

–30–60%

CO2 per TEU — electrified terminals vs diesel

Source: Graham Wilde, Three Solutions; 3rd parties

The Port of Felixstowe – 3.3m containers move through the port every year



29

Quay Cranes



300

Trucks



83

RTGs



Up to
200

ATs

All use cases require 5Mbit/s UL and 10Mbit/s DL per device, <50ms latency

99.9% availability

11



Interactive session
Matching user requirements &
wireless network alternatives

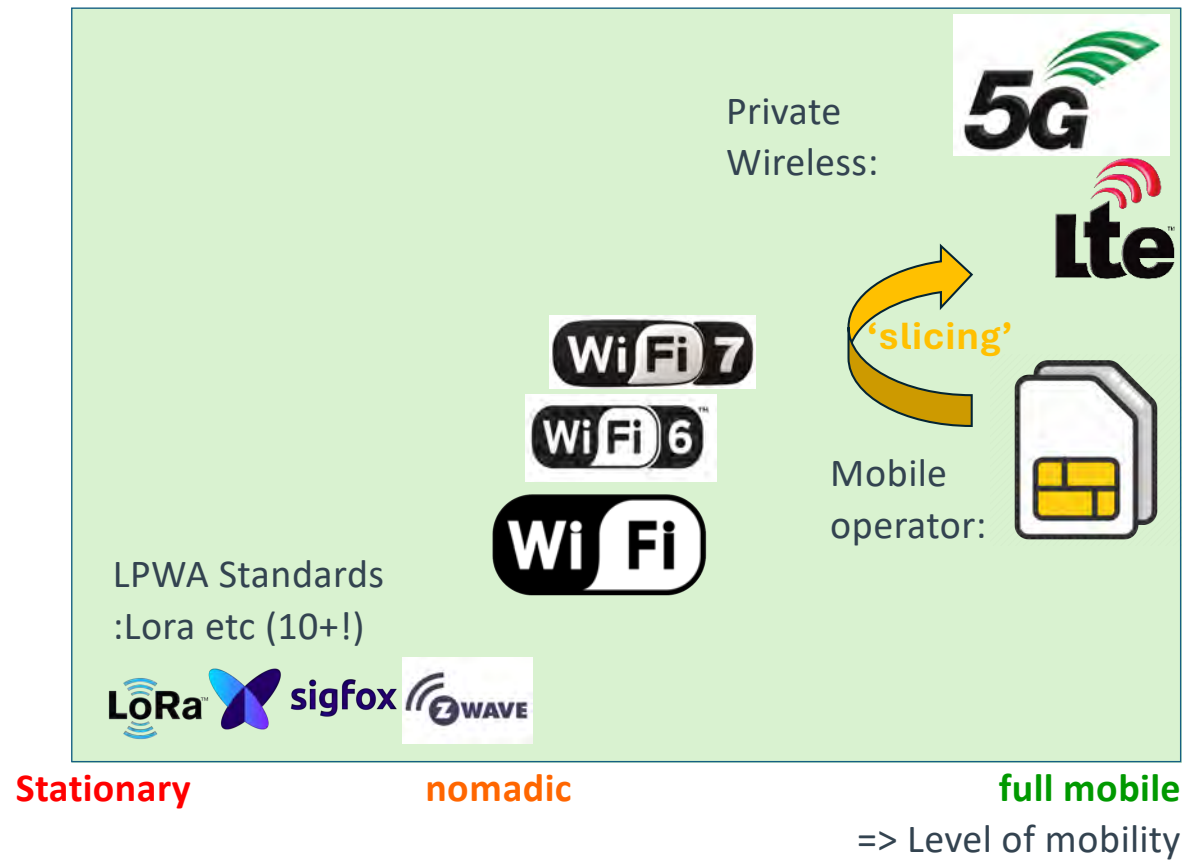
KPI's of network relative to use cases
Lstelcom | Siemens | Viavi

Relative position and performance of P5G vs common propositions in enterprise wireless

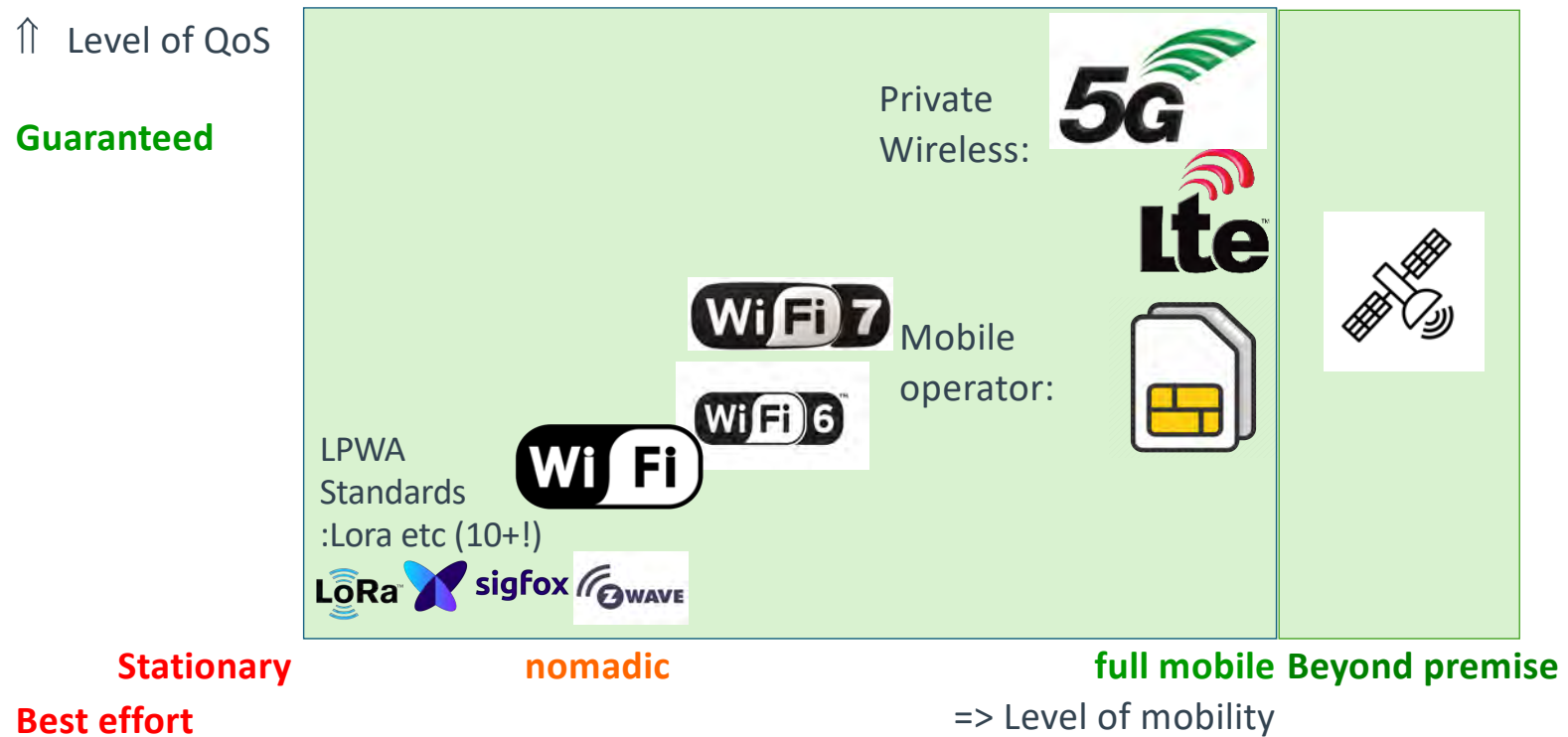
↑ Level of QoS

Guaranteed

Best effort

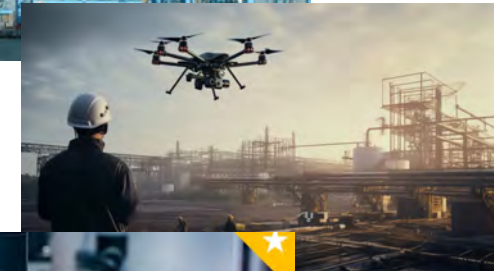
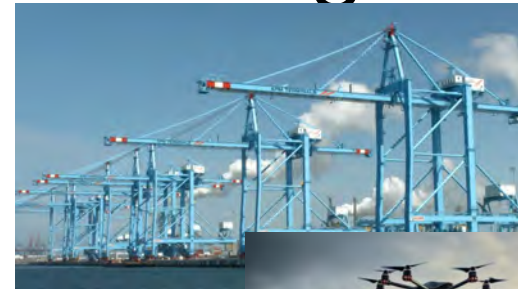


Relative position and performance of P5G revisited for Sat



Use cases wireless in ports and logistics

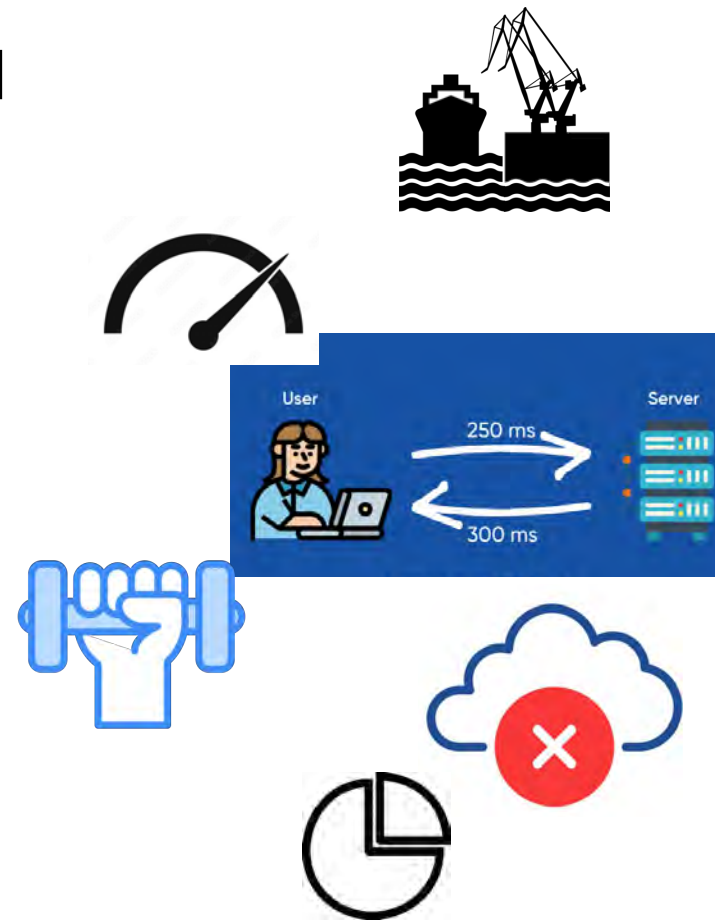
- Remote Crane control
- Video crane operation
- AGV and AMR steering
- Drone control
- Predictive maintenance
- Telemetry
- Sensor data gathering
- Worker tablets
- Workers AR/VR support
- Video surveillance, perimeter control
- Trunked voice, PMR, walkie talkie



PRIMMA

Critical KPI's for wireless port/logistics use-cases

- ❑ Coverage area, uncovered remote area's
- ❑ Device density
- ❑ Speed (data throughput)
- ❑ Latency (delay)
- ❑ Jitter (variation in delay)
- ❑ Robustness, availability (99.99...%)
- ❑ Service restoration, outage duration
- ❑ UL/DL ratio



Matching usage and (type of) network

	LPWAN: LoRa, Sigfox etc	Wifi 6 (7,8)	Mobile operator subscription	Mobile operator slice	Private 4/5G	Satellite	Tetra, DMR, portable
Autonomous Crane control, AGV's, AMR's							
Video controlled remote crane operation							
Drone control, drone surveillance							
Predictive maintenance,							
Telemetry , Sensor data							
Worker tablets, Workers AR/VR							
Video surveillance, perimeter control							
Trunked voice, PMR, walkie talkie							

Use cases and mapping of requirements to solutions

How to map use case requirements –
Koen Mioulet

Break

Workshop / breakout sessions

Workshop on mapping use case requirements to wireless solutions using a canvas – Team PRIMMA

Presenting and discussing the results of the workshop

Matching usage and (type of)

Powered by:



	LPWAN: LoRa, Sigfox etc	Wifi 6 (7,8)	Mobile operator subscription	Mobile operator slice	Private 4/5G	Satellite	Tetra, DMR, porto's
Autonomous Crane control, AGV's, AMR's							
Video controlled remote crane operation							
Drone control, drone surveillance							
Predictive maintenance,							
Telemetry , Sensor data							
Worker tablets, Workers AR/VR							
Video surveillance, perimeter control							
Trunked voice, PMR, walkie talkie							

Quality Assurance & operational excellence for advanced use of private networks

Relevance of KPI's for private networks – Saul Friedner and Daniel Mai of Siemens



Industrial 5G for Cranes

Wireless Connectivity for remote operation

Industrial 5G for Cranes



Saul Friedner
Director, Spectrum Services and Business Development
LS telcom UK



Daniel Mai
Director Industrial Wireless Communication
Siemens AG

LS telcom – Accredited Solution Partner of Siemens for Private 5G Networks

- Provision of a comprehensive and powerful offering for private 5G applications – from consulting on specific use cases, licensing, planning and dimensioning to the complete implementation of the 5G network
- Private 5G wireless technology from Siemens supports a wide range of applications and cross-sector applications – developed and produced in Germany



LS telcom @ Siemens

SIEMENS

- Global sales network
- Industry expertise and sector knowledge
- Specialized solutions and services for industry requirements

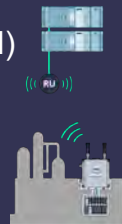


- Spectrum Regulation, Licensing & Management
- Spectrum Monitoring
- Private Wireless & Professional Mobile Radio

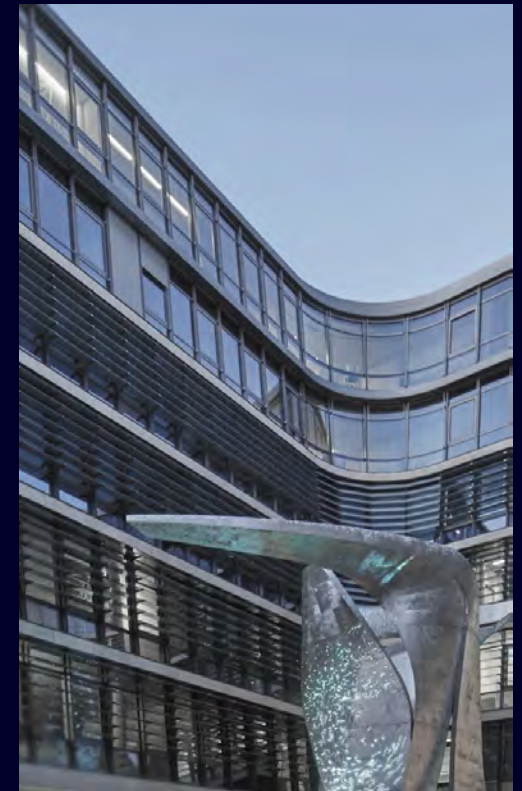


SIEMENS

- 5G Core
- 5G Radio Access Network (RAN)
- Radio Units
- User Equipment (UEs)

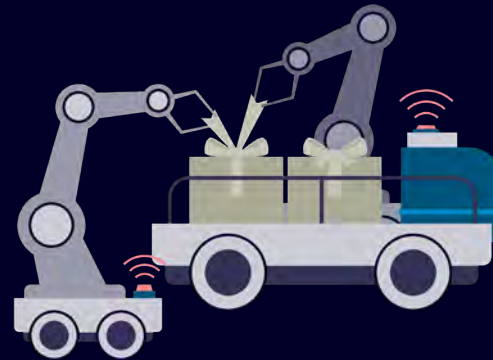


- Software for radio network planning
- Airborne measurements
- Network realization / implementation



Why KPIs matter more in Private Networks

- Private networks optimised for operational performance rather than subscriber best efforts
- Objectives include deterministic performance, operational reliability, predictable latency and guaranteed throughput



Private 5G is ideal for industrial / enterprise environments, so KPIs offer

- Safe and reliable remote crane control
- Low latency and secure communications to safety critical devices/equipment



Key KPI Targets

- Latency <10 ms
- Reliability >99.999%
- Packet loss <10⁻⁵
- Availability >99.99%
- Handover success rate >99.5%

Network KPIs

Performance KPIs

Service KPIs

KPIs inherently maximise productivity and efficiency and derive deployment costs

Private 5G Use Case Drivers

Different industrial use cases prioritise different KPIs.



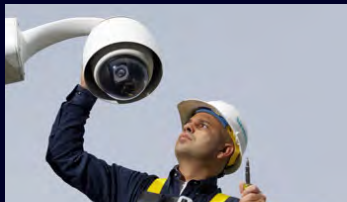
Ports

Multi use case environment with focus on safety, reliability and availability



AGVs

Key focus on safety, low latency, availability and handover



Video analytics

Key focus on mainly throughput

Infrastructure design and deployment criteria

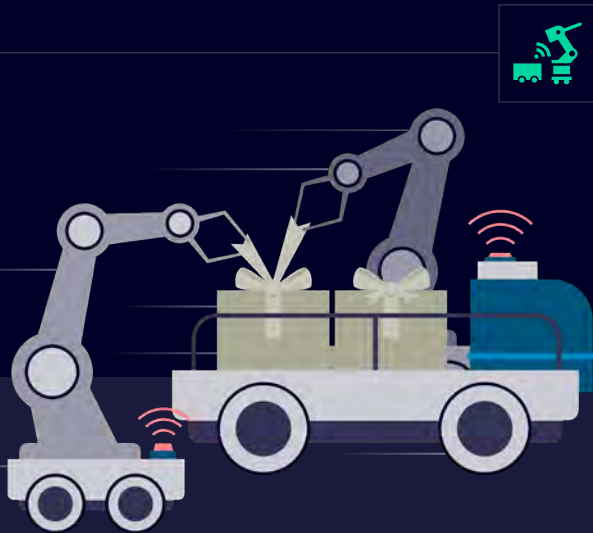
Cost, SLAs and management

Tracking of KPI metrics for continuous improvement

Why Wireless?

Mobile Robots working together

They need low latencies to synchronize their tasks



Emergency stops

Latencies and reliability are key to make sure that a machine really stops instantly when an emergency stop has been pressed



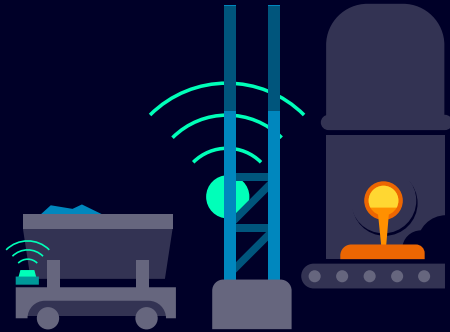
Augmented workforce

High bandwidths are needed to provide high data rates for handheld devices on the shopfloor



Special requirements on the shop floor

Harsh environment



Reliability is king



Optimal coverage



Guaranteed Latencies, Deterministics



High uplink data rates



Industrial protocols

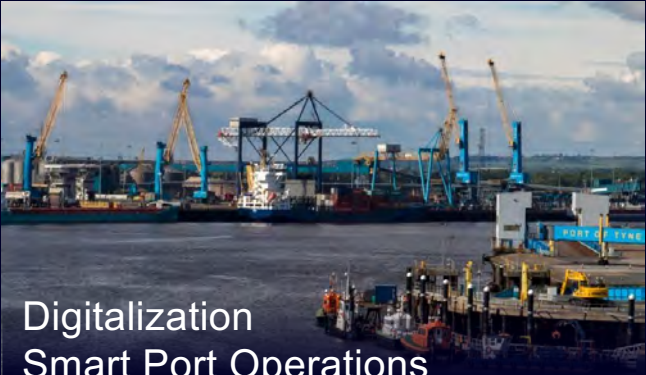
Applications with private Industrial 5G networks



Mobile Equipment



Augmented Work



Digitalization
Smart Port Operations



Autonomous Machines



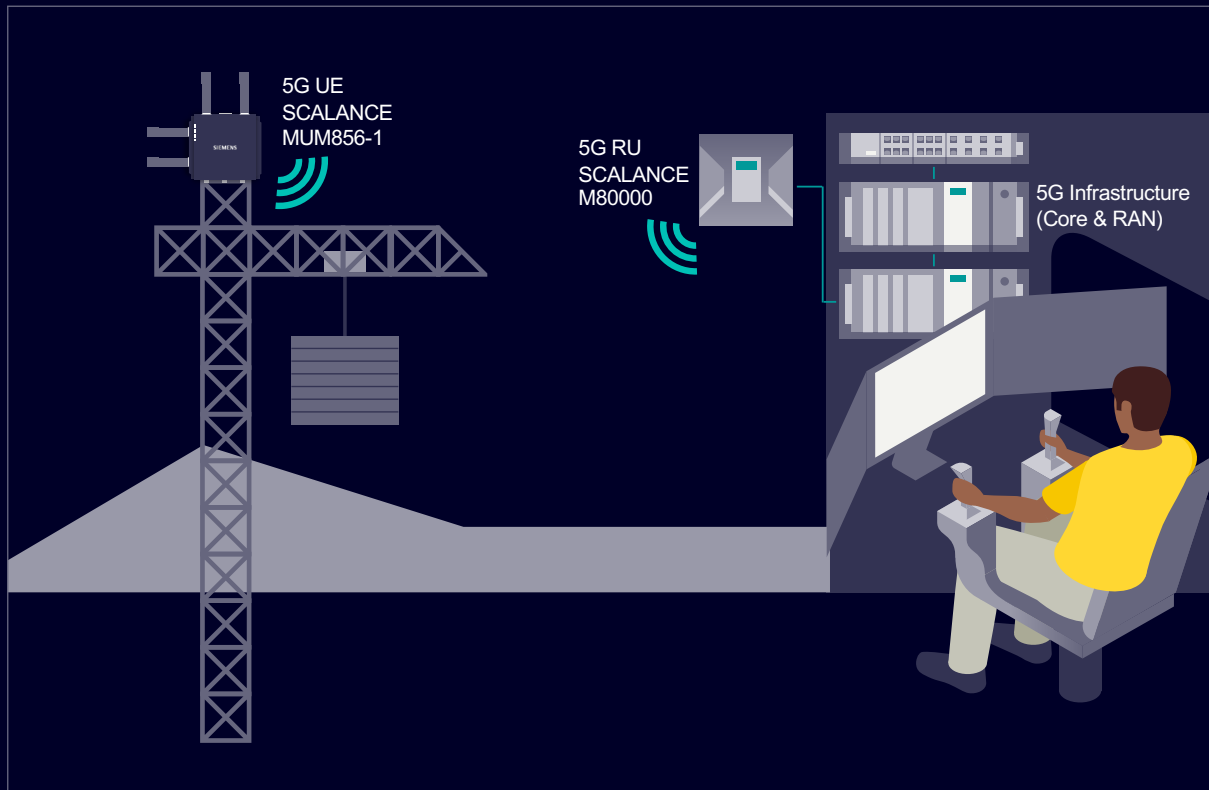
Autonomous Logistics



Edge / gen AI

Reliable connectivity for remote operation of mission-critical applications

Remote Operation of Cranes

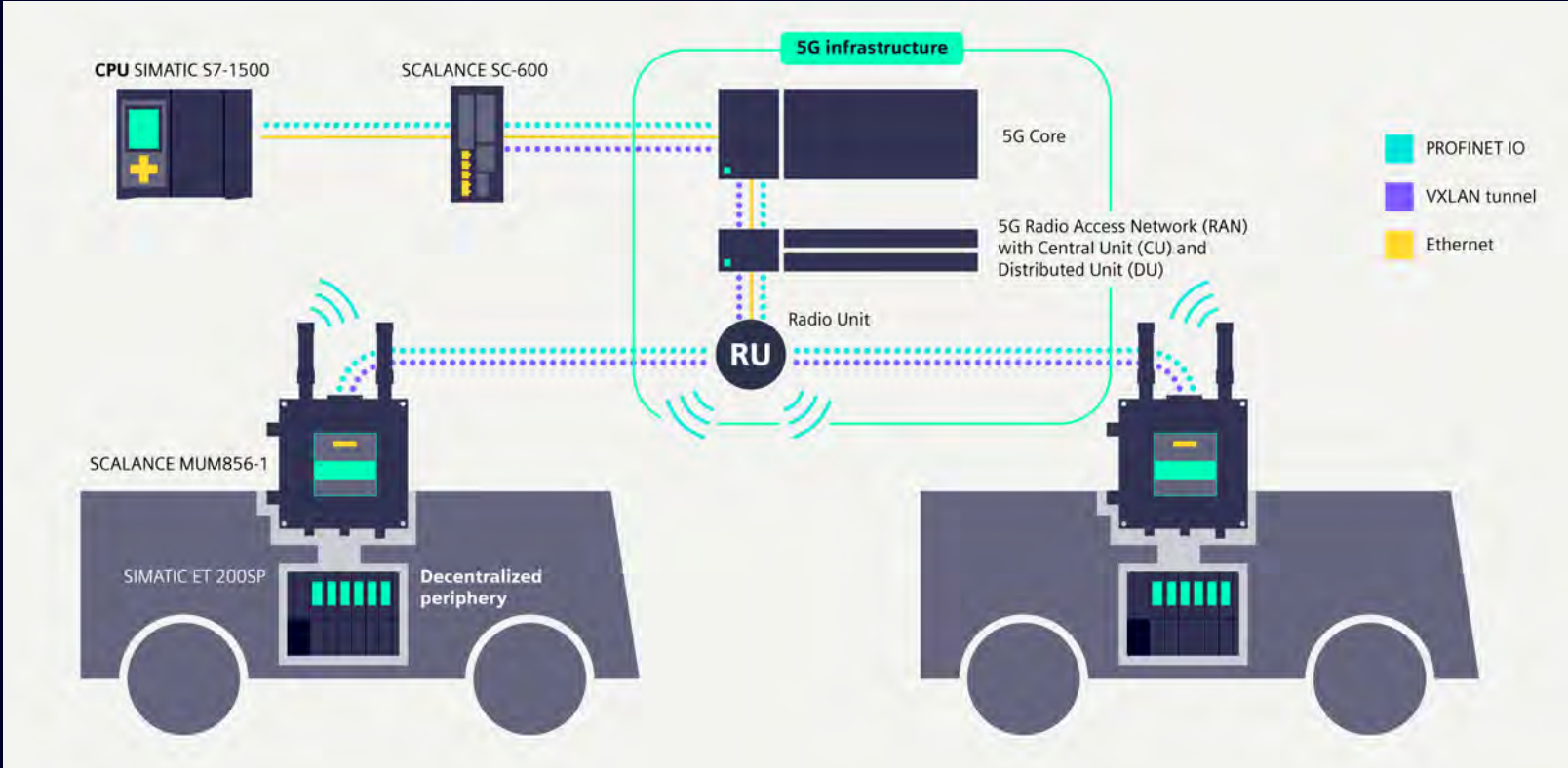


- Reliable, deterministic communication with high bandwidth enables remote operation of cranes
- Low-latency connectivity enables realistic user experience for the operator (real-time video stream & machine feedback)
- One technician can operate several cranes from an ergonomic working station just by switching from one instance to another

Reliable connectivity for (intra) logistics applications



Reliable connectivity for (intra) logistics applications



Additional use cases for Private 5G Networks



Private Industrial 5G solution

5G Core

Management of 5G network incl. UEs and data traffic



Radio Access Network (RAN)

Central Unit (CU): control of the radio network

Distributed Unit (DU): conversion of the radio signal

Radio Hub: forwarding of the radio signal into a cell*

Radio Units (RUs): transmission of the radio signal



User Equipment (UEs)

Connection of end devices to 5G network



*optional, for extension of cell coverage

Private Industrial 5G solution

- Focus on ease of use for OT personnel
- Tested End-to-End interoperability with automation equipment
- Freely adjustable upload/download capacities (TDD patterns) to e.g. enable video streaming
- Traffic profiles with different QoS
- PROFINET / Layer-2 communication
- OT Cybersecurity compliance (NIS2, IEC 62443, CRA)
- Different Radio Units to cover various private spectrum allocations
- Rugged product design, UEs with different IP classes and certifications, broad antenna portfolio
- 5 years warranty, 10 years product availability, 10 years spare part availability



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**Quality Assurance &
operational excellence for
advanced use of private
networks**

**Methods to ascertain network
performance for critical
operations - Viavi**



XEdge

Network Assurance for Smart Ports

Continuous Monitoring for Private LTE / 5G Deployments



Ports Are Going Private 5G — But Who Watches the Network?



No Visibility

MNO tools don't cover private networks. Port IT teams lack RF expertise.



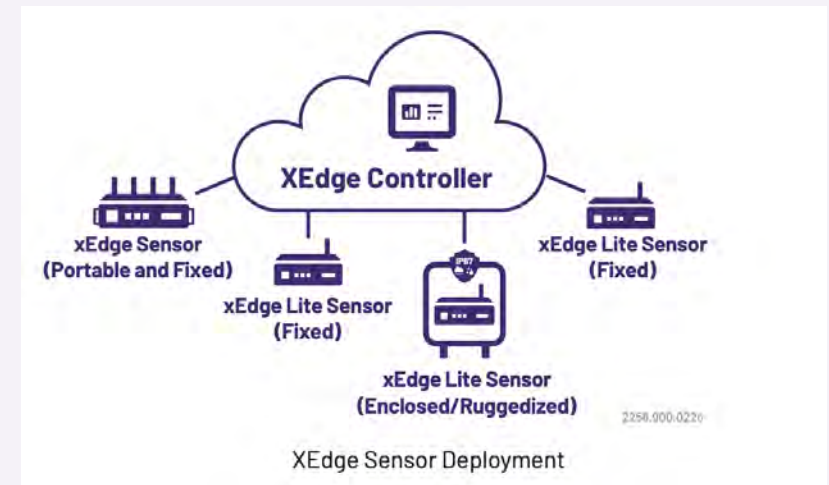
SLA Uncertainty

Integrators deploy and leave. Who validates ongoing network quality?



Mission-Critical Ops

AGVs, RTG cranes, and safety systems need guaranteed connectivity.



XEdge: Always-On Network Intelligence

Software-driven sensor platform by VIAVI Solutions. Monitors 4G/5G networks 24/7 — fully automated, no RF expertise needed.

200+

KPIs Collected

RF, throughput, latency

4

Operators at Once

Multi-carrier DAS

24/7

Autonomous

No manual intervention



Speed, ping, iPerf, HTTP,
YouTube QoE



REST API: ServiceNow, Splunk,
Grafana



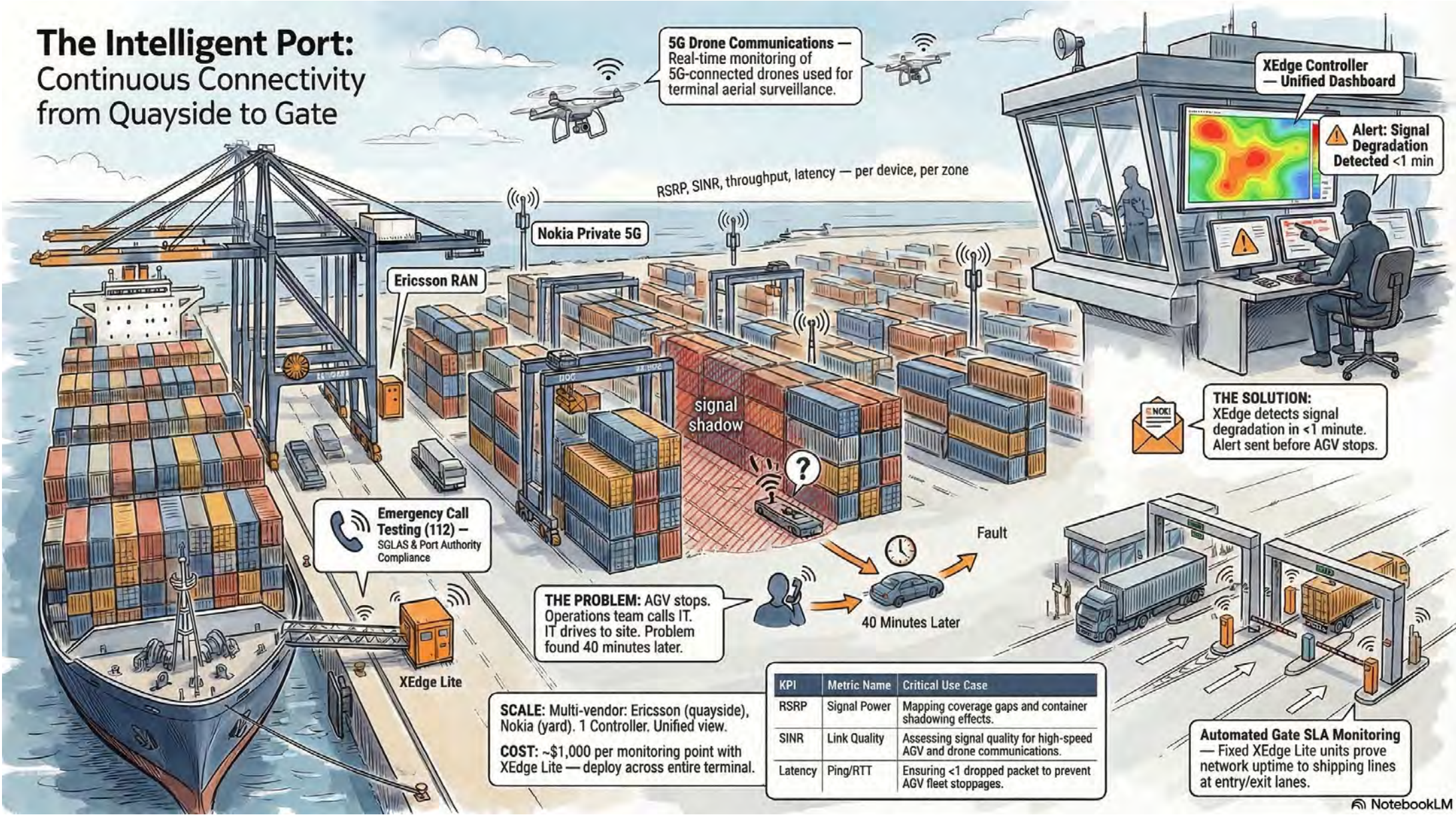
Alerts: SMS, email, API
webhook



GPS heatmaps, geo-fencing,
walk tests

VIAVI

The Intelligent Port: Continuous Connectivity from Quayside to Gate



XEdge Lite - Mass Deployment for Ports

Low Cost

sensors

5–15x cheaper than alternatives



Size: Palm-sized (567g)
Easy to mount anywhere in the terminal



Power: PoE+ or 12V DC
<20W — use existing port infrastructure



Connectivity: LTE + 5G NR (sub-6)
NSA & SA, 1 modem



Outdoor: IP67 enclosure option
\$200 add-on for quayside deployment

Controller software: centralized dashboard for all sensors. On-prem or cloud.

VIAT

Port Use Cases

AGV / Autonomous Vehicles

Validate low-latency connectivity for automated guided vehicles across terminal zones

Crane & RTG Operations

Monitor network at quayside and yard crane positions, alert on degradation

SLA Validation

Prove integrator/MNO SLA compliance with continuous automated evidence

Safety Systems

Ensure reliable connectivity for emergency calls, man-down alerts, and safety IoT

Coverage Mapping

GPS heatmaps across berths, yards, and gate areas — identify dead zones

Security Testing

Validate network segmentation between OT/IT when using private 5G

Private 5G ≠ Secure by Default

In public networks, devices are isolated from core infrastructure. In private 5G, devices share the same IP space as your SCADA and OT systems.

Public MNO Network

- ✓ Devices isolated by architecture
- ✓ No route to core/OT systems
- ✓ NAT + GTP tunneling enforced
- ✓ Security = operator's problem

Private 5G in Your Port

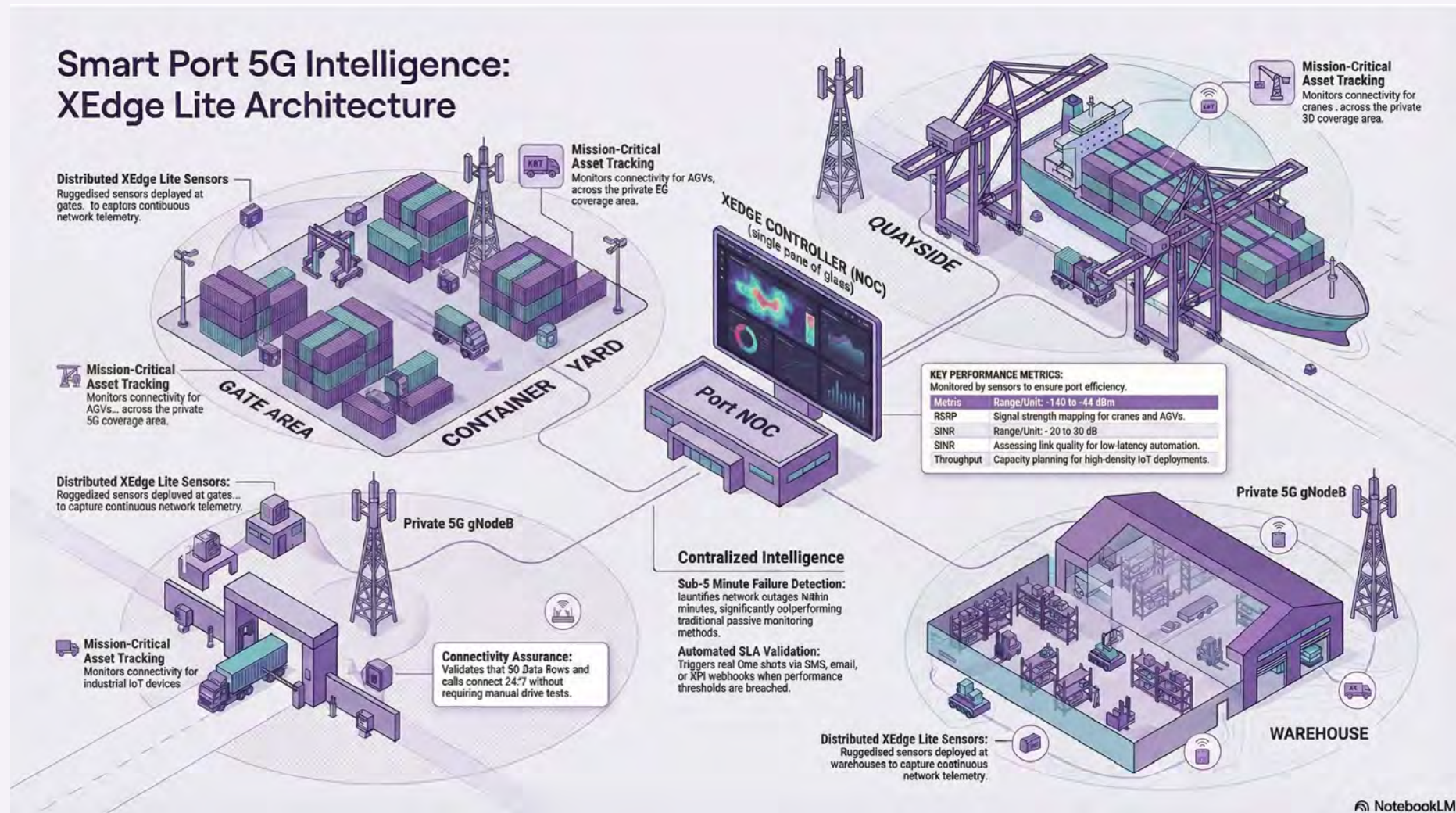
- ✗ Devices on same IP space as OT
- ✗ Direct route to SCADA / cranes
- ✗ Segmentation depends on config
- ✗ Security = YOUR problem

XEdge validates that your firewall rules and segmentation actually work — from the device perspective.

VI.VI

How XEdge Deploys in a Port

Smart Port 5G Intelligence: XEdge Lite Architecture





Let's Talk

1

Site Assessment

We map your port layout and identify optimal sensor locations

2

Pilot Deployment

5–10 XEdge Lite units, 30-day proof of value with live data

3

Scale to Production

Full terminal coverage with centralized monitoring

Ilya Samokhin | ilya.samokhin@viavisolutions.com | viavisolutions.com/xedge

Wrap-up, conclusions, take-aways and next steps

Year program 2026 (subject to change)

- 4 events (1 per quarter) at inspiring locations with participation of all digital ecosystem roles
- Program co-created with partners with focus on use cases, solutions and technology
- Work on deliverables on basis of collaborative participation and separate budget

Joining PRIMMA now means becoming part of a movement that builds future-proof logistics infrastructure and capabilities.

*In March PRIMMA will organize a knowledge mission Private Networks as part of the NL program during Mobile World Congress Barcelona.

Join PRIMMA →



Drechtsteden, March 19, 2026

At Drechtsteden initiatives like Smart Port and Dealdrechtsteden are leading the way to collaborate with the local private and public communities aimed at innovative maritime solutions like:

- Digital connectivity, IoT/Sensing.
- Qos Assurance and SLA Management, the number one unique selling point of private networks. The event includes presentations and demonstrations of innovative use cases.



Port of Valencia, April 21-22, 2026

Port of Valencia is the largest port of the Mediterranean sea and leading in the digital developments with private networks.

In April the Container Terminal Automation Conference in Valencia will take place, that we will visit combined with a meeting session and a tour in the Valencia port.



Belgium Airport, September 2026

In Belgium, the ecosystem is well developed with many impressive deployments of private 5G already. An overview will be given at an airport. In addition to allowing further optimisation of the airport's operations, the 5G technology will also enable to accelerate digital innovations and facilitate the integration of future technologies.



NL Logistics, November 2026

PRIMMA provides public bodies with a strategic platform to align policy with market needs. This session will further explore public-private cooperation with existing cross-sector logistic communities and association in the logistics sector. To help shape the regulatory and innovation landscape for next-generation logistics.

Networking in the demo environment

Informal networking with all participants on the ground floor, with

**Techbinder, PhoneCam,
Soply, PubliXR and
Frontier / Peplink**

Live demonstrations



PUBLIXR

SOPLY

 PhoneCam™

Powered by:



Digitalzh

**Thank you for your
Participation today**

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